## DAILY MARKET REPORT MONDAY, 11<sup>TH</sup> AUGUST, 2025



(Trading License Holder of the Nigerian Exchange Limited)

## **EQUITIES MARKET**

## **ALL SHARE INDEX:**

Monday's session saw a modest rally in the equities market, with the index up 0.09% after Friday's soft pullback, signalling renewed buying interest.

At market close, the NGX All – Share – Index posted a 125.86 point increase to 145,880.77, and market capitalization added N80 billion to stand at N92.294 trillion.

INDICES	TODAY	PREVIOUS
ASI	145,880.77	145,754.91
DEALS	40,435	35,036
VOLUME	2,115,718,916	2,215,781,122
VALUE	N19,399,767,692.08	N32,424,930,776.38
EQUITY CAP	N92,294,234,453,753.41	N92,214,622,393,267.09

## **MARKET ACTIVITY**

The positive market tone failed to translate into stronger turnover, with volumes contracting 4.52% to 2,115,718,916 units, and value traded shrinking 40.17% to N19,399,767,692.08.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
LINKASSURE	N 2.26	703587531		
UNIVINSURE	N 1.21	230536159		
AIICO	N 3.85	154726726		
STERLINGNG	N 8.25	120198112		
VERITASKAP	N 2.31	74563394		
Symbols	Last Closed	Value		
STANBIC	N 111.10	1731108328.35		
LINKASSURE	N 2.26	1586654172.56		
ZENITHBANK	N 74.00	1190379477.25		
ETI	N 37.05	1083230131.35		
STERLINGNG	N 8.25	987859679.67		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
STANBIC	N 101.00	N 111.10	10.00%	
UPDC	N 7.90	N 8.69	10.00%	
SUNUASSUR	N 5.00	N 5.50	10.00%	
TIP	N 12.00	N 13.20	10.00%	
AIICO	N 3.50	N 3.85	10.00%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
ABCTRANS	N 5.00	N 4.50	-10.00%	
ABBEYBDS	N 6.30	N 5.67	-10.00%	
UACN	N 83.60	N 75.25	-9.99%	
HMCALL	N 4.84	N 4.3Y6	-9.92%	
VFDGROUP	N 13.40	N 12.10	-9.70%	

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