

DAILY MARKET REPORT

FRIDAY, 8TH AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Continued portfolio adjustments and profit – taking kept the market under pressure, resulting in a modest pullback. Sector rotation remained apparent, while activity stayed robust. The All – Share index slipped by 56 basis points.

By the close of trading, the All – Share – Index retreated to 145,754.91, shedding 815.80 points, while market capitalization contracted by N516 billion to settle at N92.214 trillion.

INDICES	TODAY	PREVIOUS
ASI	145,754.91	146,570.71
DEALS	35,036	35,291
VOLUME	2,215,781,122	1,983,021,144
VALUE	N32,424,930,776.38	N27,261,907,679.32
EQUITY CAP	N92,214,622,393,267.09	N92,730,766,975,876.63

MARKET ACTIVITY

Conversely, market turnover strengthened as the volume of shares traded increased **11.74%** to 2,215,781,122 units, accompanied by an **18.94%** boost in value traded to N32,424,930,776.38.

TOP 5 TRADES		
Symbols	Last Closed	Volume
LINKASSURE	N 2.06	585560232
UNIVINSURE	N 1.10	213193958
AIICO	N 3.50	178524964
MBENEFIT	N 2.92	137835817
STERLINGNG	N 8.35	115270100
Symbols	Last Closed	Value
DANGCEM	N 577.00	7233162595.60
ZENITHBANK	N 74.65	2131223555.15
MTNN	N 460.00	1932443100.50
UBA	N 48.60	1747041935.15
ACCESSCORP	N 27.60	1517954841.60

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
UNIONDICON	N 9.00	N 9.90	10.00%
CHAMPION	N 13.10	N 14.41	10.00%
UNIVINSURE	N 1.00	N 1.10	10.00%
GUINNESS	N 141.60	N 155.75	9.99%
MANSARD	N 13.31	N 14.64	9.99%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
FGSUK2031S4	N 95.99	N 85.00	-11.45%
ABBEYBDS	N 6.99	N 6.30	-9.87%
CUSTODIAN	N 44.20	N 40.45	-8.48%
DEAPCAP	N 1.46	N 1.35	-7.53%
TIP	N 12.95	N 12.00	-7.34%

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