

DAILY MARKET REPORT

THURSDAY, 7TH AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

A positive shift in the All – Share Index underscores widespread gains in stock prices, while the accompanying growth in market capitalization points to stronger investor sentiment and greater market depth. The index advanced by 52 basis points, reinforcing the prevailing upward trend.

Building on recent gains, the Nigerian equities market moved higher with the All – Share – Index (ASI) adding 756.85 points to close at 146,570.71, accompanied by a N479 billion boost in market capitalization to N92.730 trillion.

INDICES	TODAY	PREVIOUS
ASI	146,570.71	145,813.86
DEALS	35,291	35,137
VOLUME	1,983,021,144	2,698,375,707
VALUE	N27,261,907,679.32	N32,630,087,321.06
EQUITY CAP	N92,730,766,975,876.63	N92,251,933,416,951.70

MARKET ACTIVITY

Market activity slowed, with volume traded falling 26.51% to 1,983,021,144 units and value traded decreasing 16.45% to N27,261,907,679.32.

TOP 5 TRADES

Symbols	Last Closed	Volume
LINKASSURE	N 1.88	372401919
PRESTIGE	N 1.66	249326942
VERITASKAP	N 1.99	181866900
STERLINGNG	N 7.80	121018625
LASACO	N 3.56	58721300
Symbols	Last Closed	Value
GTCO	N 99.95	2909776459.15
ZENITHBANK	N 74.70	2835387014.30
DANGCEM	N 577.00	2745731312.40
OKOMUOIL	N 1050.00	1453062443.20
ACCESSCORP	N 27.40	1367199025.30

TOP PERFORMERS

GAINERS	LAST CLOSE	NEW CLOSE	%CHG
AIICO	N 2.90	N 3.19	10.00%
CORNERST	N 5.30	N 5.83	10.00%
UPL	N 5.10	N 5.61	10.00%
MANSARD	N 12.10	N 13.31	10.00%
LOTUSHAL15	N 54.00	N 59.40	10.00%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
CHAMS	N 3.22	N 2.90	-9.94%
AUSTINLAZ	N 2.34	N 2.11	-9.83%
CAVERTON	N 7.05	N 6.37	-9.65%
UACN	N 90.00	N 81.50	-9.44%
JOHNHOLT	N 7.95	N 7.20	-9.43%

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