

DAILY MARKET REPORT

WEDNESDAY, 6TH AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Investor sentiment remained strong, propelling the All – Share Index upward by 70 basis points, and reinforcing the market’s bullish momentum.

The Nigerian equities market continued its ascent, with the All – Share – Index (ASI) climbing 1,017.49 points to close at 145,813.86, while market capitalization surged by N643 billion to N92.251 trillion.

INDICES	TODAY	PREVIOUS
ASI	145,813.86	144,796.37
DEALS	35,137	38,932
VOLUME	2,698,375,707	1,027,937,122
VALUE	N32,630,087,321.06	N22,836,092,756.56
EQUITY CAP	N92,251,933,416,951.70	N91,608,196,990,067.53

MARKET ACTIVITY

Despite mixed investor sentiment, trading activity surged, with the value of transactions increasing by 42.89% to N32,630,087,321.06, and volume soaring 162.50% to 2,698,375,707 units.

TOP 5 TRADES		
Symbols	Last Closed	Volume
CONHALLPLC	N 4.08	1015335680
LINKASSURE	N 1.74	562318894
STERLINGNG	N 8.16	183771702
AIICO	N 2.90	90681584
ZENITHBANK	N 74.40	60350698
Symbols	Last Closed	Value
ZENITHBANK	N 74.40	4546611072.90
CONHALLPLC	N 4.08	2667823208.84
MTNN	N 480.00	1731385107.90
UBA	N 48.10	1693661206.15
ACCESSCORP	N 27.50	1546154230.05

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
MEYER	N 16.50	N 18.15	10.00%
SCOA	N 5.00	N 5.50	10.00%
HMCALL	N 4.40	N 4.84	10.00%
NEM	N 27.00	N 29.70	10.00%
MANSARD	N 11.00	N 12.10	10.00%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
UHOMEIT	N 64.00	N 57.60	-10.00%
NGXGROUP	N 70.00	N 63.00	-10.00%
UACN	N 100.00	N 90.00	-10.00%
LIVINGTRUST	N 5.94	N 5.35	-9.93%
MULTIVERSE	N 10.85	N 9.80	-9.68%

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