DAILY MARKET REPORT

TUESDAY, 5TH AUGUST, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Investor confidence held firm as the All – Share – Index advanced 50 basis points, further rising the Nigerian market's upward path.

The equities market stayed on an upward slope as the All – Share – Index (ASI) rose 724.59 points to 144,796.37, while total market capitalization recorded a sharp gain of N459 billion hitting N91.608 trillion.

INDICES	TODAY	PREVIOUS
ASI	144,796.37	144,071.78
DEALS	38,932	35,963
VOLUME	1,027,937,122	811,096,072
VALUE	N22,836,092,756.56	N19,471,767,493.18
EQUITY CAP	N91,608,196,990,067.53	N91,149,784,507,103.67

MARKET ACTIVITY

Amid uneven market sentiment, the trading floor saw heightened activity, as value traded rose by 17.28% to N22,836,092,756.56, and volume traded climbed 26.73% to 1,027,937,122 units.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
AIICO	N 2.64	97102896		
UNIVINSURE	N 0.83	87258352		
LINKASSURE	N 1.59	64033211		
FIDELITYBK	N 21.50	59213648		
VERITASKAP	N 1.67	50176367		
Symbols	Last Closed	Value		
GTCO	N 99.00	3925810414.00		
FIDELITYBK	N 21.50	1247441167.85		
ZENITHBANK	N 75.90	1227399399.45		
STANBIC	N 101.00	1094936802.40		
WAPCO	N 146.50	1087653309.00		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
AIICO	N 2.40	N 2.64	10.00%	
ENAMELWA	N 27.00	N 29.70	10.00%	
BUACEMENT	N 155.00	170.50	10.00%	
NEIMETH	N 7.00	N 7.70	10.00%	
MBENEFIT	N 2.00	N 2.20	10.00%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
LIVINGTRUST	N 6.59	N 5.94	-9.86%	
UPDCREIT	N 9.35	N 8.45	-9.63%	
ACADEMY	N 9.90	N 8.95	-9.60%	
MECURE	N 17.40	N 15.80	-9.20%	
CADBURY	N 68.00	N 63.00	-7.35%	

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