

# DAILY MARKET REPORT

MONDAY, 4<sup>TH</sup> AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The Nigerian market began the week in the green, with the All - Share - Index gaining 199 basis points to a historic 144,000, highlighting persistent bullish sentiment and investor confidence.

The market continued its ascent with the All - Share - Index (ASI) climbing 2,808.73 points to 144,071.78, and total market capitalization increasing sharply by N1,777 trillion to N91.149 trillion.

INDICES	TODAY	PREVIOUS
ASI	144,071.78	141,263.05
DEALS	35,963	34,488
VOLUME	811,096,072	1,079,170,190
VALUE	N19,471,767,493.18	N26,850,958,737.06
EQUITY CAP	N91,149,784,507,103.67	N89,372,784,059,656.28

### MARKET ACTIVITY

The market witnessed reduced engagement, as volume traded slid **24.84%** to 811,096,072 units, and value traded tapered off by **27.48%** to N19,471,767,493.18.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FCMB	N 11.85	84948738
UNIVINSURE	N 0.76	82511819
FIDELITYBK	N 21.20	45429308
AIICO	N 2.40	40148535
VERITASKAP	N 1.52	39769779
Symbols	Last Closed	Value
GTCO	N 100.00	2764960301.55
ZENITHBANK	N 76.90	1818638220.75
DANGCEM	N 577.00	1583571883.80
FCMB	N 11.85	979415953.30
FIDELITYBK	N 21.20	955597981.00

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ROYALEX	N 1.50	N 1.65	10.00%
UPDC	N 5.40	N 5.94	10.00%
LASACO	N 2.60	N 2.86	10.00%
UACN	N 88.30	N 97.10	9.97%
SOVRENINS	N 1.71	N 1.88	9.94%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
ACADEMY	N 11.00	N 9.90	-10.00%
TRANSPower	N 320.00	N 288.00	-10.00%
JOHNHOLT	N 7.30	N 6.60	-9.59%
TOTAL	N 705.00	N 640.00	-9.22%
ETI	N 37.45	N 34.00	-9.21%

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