

# DAILY MARKET REPORT

FRIDAY, 1<sup>ST</sup> AUGUST, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

Ending the week strongly, the Nigerian stock market rallied by 100 basis points to set a new record at 141,000 on the All – Share – Index (ASI), supported by persistent investor confidence and a firmly positive outlook.

Continuing its upward trajectory, the All – Share – Index (ASI) posted a 1,399.53 points increase to 141,263.05, while market capitalization surged by N948 billion, closing at N89.372 trillion.

INDICES	TODAY	PREVIOUS
ASI	141,263.05	139,863.52
DEALS	34,488	37,370
VOLUME	1,079,170,190	1,109,376,027
VALUE	N26,850,958,737.06	N33,649,349,666.07
EQUITY CAP	N89,372,784,059,656.28	N88,424,671,098,168.34

### MARKET ACTIVITY

Activity levels fell slightly, with the volume of shared traded down 2.72% to 1,079,170,190 units, and trade value shrinking 20.20% to close at N26,850,958,737.06.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FCMB	N 10.80	277211548
FIDELITYBK	N 21.20	85550859
STERLINGNG	N 6.50	58366757
UNIVINSURE	N 0.72	44718130
VERITASKAP	N 1.39	41537170
Symbols	Last Closed	Value
ARADEL	N 520.00	3269248201.00
ZENITHBANK	N 76.50	2957733888.65
FCMB	N 10.80	2836361470.80
GTCO	N 99.50	2672829061.80
FIDELITYBK	N 21.20	1800444051.60

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
UACN	N 80.30	N 88.30	9.96%
BUACEMENT	N 135.00	N 148.00	9.63%
VERITASKAP	N 1.27	N 1.39	9.45%
BETAGLAS	N 374.00	N 408.50	9.22%
LEGENDINT	N 5.88	N 6.40	8.84%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
CHAMPION	N 13.90	N 12.51	-10.00%
OANDO	N 59.00	N 53.10	-10.00%
DANGSUGAR	N 73.50	N 66.15	-10.00%
CORNERST	N 4.60	N 4.15	-9.78%
ABBEYBDS	N 5.84	N 5.27	-9.76%

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