

DAILY MARKET REPORT

THURSDAY, 31ST JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Investor optimism sustained the rally, with the Nigerian equities market rising by 42 basis points and maintaining its positive trajectory.

Sustaining its rally, the All – Share – Index (ASI) added 584.85 points to finish at 139,863.52, with market capitalization also advancing by N370 billion to settle at N88.054 trillion.

INDICES	TODAY	PREVIOUS
ASI	139,863.52	139,278.67
DEALS	37,370	36,423
VOLUME	1,109,376,027	922,031,413
VALUE	N33,649,349,666.07	N35,396,601,857.49
EQUITY CAP	N88,424,671,098,168.34	N88,054,914,835,352.70

MARKET ACTIVITY

The market saw mixed trading activity, with value traded easing by 4.94% to N33,649,349,666.07, even as volume traded advanced 20.32% to 1,109,376,027 units, suggesting more strategic entries.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FCMB	N 10.00	121537300
UNIVINSURE	N 0.78	91547120
FIDELITYBK	N 21.05	81122278
REGALINS	N 0.80	64529938
ROYALEX	N 1.65	47122773
Symbols	Last Closed	Value
WAPCO	N 149.00	3534254358.45
DANGCEM	N 528.30	2853437090.30
MTNN	N 472.00	2827202470.30
GTCO	N 100.50	2448181658.35
FIDELITYBK	N 21.05	1704417035.00

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
UACN	N 73.00	N 80.30	10.00%
WEMABANK	N 20.00	N 22.00	10.00%
GUINNESS	N 106.45	N 117.05	9.96%
SKYAVN	N 81.90	N 90.05	9.95%
MECURE	N 14.45	N 15.85	9.69%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
LEARNAFRCA	N 7.00	N 6.30	-10.00%
MANSARD	N 13.00	N 11.70	-10.00%
FTNCOCOA	N 6.30	N 5.67	-10.00%
TIP	N 15.00	N 13.50	-10.00%
IKEJAHOTEL	N 23.10	N 20.80	-9.96%

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