

DAILY MARKET REPORT

WEDNESDAY, 30TH JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian bourse pushed further into positive territory with a 99 basis points gain, setting a new peak as investor optimism remained strong and the rally continued.

The market sustained its bullish trajectory, as the All – Share – Index (ASI) rose by 1,365.8 points to settle at 139,278.67 and market capitalization expanded by N863 billion to N88.054 trillion.

INDICES	TODAY	PREVIOUS
ASI	139,278.67	137,912.87
DEALS	36,423	28,358
VOLUME	922,031,413	940,804,135
VALUE	N35,396,601,857.49	N30,626,799,824.48
EQUITY CAP	N88,054,914,835,352.70	N87,191,430,019,913.55

MARKET ACTIVITY

The session witnessed a slight 2.00% drop in volume traded to 922,031,413 units, but value traded climbed 15.57% to N35,396,601,857.49, suggesting more strategic positioning by investors.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 21.00	90396980
ACCESSCORP	N 27.60	43051315
UACN	N 73.00	32985270
UNIVINSURE	N 0.80	32294156
FCMB	N 10.30	31805806
Symbols	Last Closed	Value
MTNN	N 471.10	3351486330.50
GTCO	N 101.95	3050498770.30
NB	N 77.00	2227648761.80
WAPCO	N 151.00	2155727732.55
UACN	N 73.00	2077921650.00

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ROYALEX	N 1.40	N 1.54	10.00%
MULTIVERSE	N 9.00	N 9.90	10.00%
BERGER	N 34.10	N 37.50	9.97%
DANGSUGAR	N 64.70	N 71.15	9.97%
NPFMCRCFBK	N 3.11	N 3.42	9.97%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
ABBEYBDS	N 7.20	N 6.48	-10.00%
FTN COCOA	N 7.00	N 6.30	-10.00%
LIVINGTRUST	N 7.32	N 6.59	-9.97%
SUNUASSUR	N 4.58	N 4.14	-9.61%
CONHALLPLC	N 3.47	N 3.20	-7.78%

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