

DAILY MARKET REPORT

TUESDAY, 29TH JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Building on its recent gains, the Nigerian equities market surged 203 basis points, hitting new highs as investor optimism deepened and sustained the bullish trend.

The All – Share – Index (ASI) maintained its upward momentum, adding 2,746.36 points to end at 137,912.87, as market capitalization increased by N1,736 trillion to N87.191 trillion, reflecting sustained investor demand.

INDICES	TODAY	PREVIOUS
ASI	137,912.87	135,166.51
DEALS	28,358	37,626
VOLUME	940,804,135	795,593,090
VALUE	N30,626,799,824.48	N23,231,078,627.49
EQUITY CAP	N87,191,430,019,913.55	N85,455,124,874,778.31

MARKET ACTIVITY

The market also recorded a notable boost in activity as trade volume rose **18.25%** to 940,804,135 units, and trade value advanced by **31.84%** to N30,626,799,824.48.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 20.50	111265143
ROYALEX	N 1.40	74075425
JAIZBANK	N 3.97	60856087
UNIVINSURE	N 0.77	38281244
ACCESSCORP	N 27.20	36813225
Symbols	Last Closed	Value
MTNN	N 451.60	3594958468.10
OKOMUOIL	N 1050.00	3017152862.40
GTCO	N 98.00	2608394526.80
FIDELITYBK	N 20.50	2334618499.00
ZENITHBANK	N 73.00	1868364846.80

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
BERGER	N 31.00	N 34.10	10.00%
HMCALL	N 4.30	N 4.73	10.00%
LEARNAFRCA	N 6.30	N 6.93	10.00%
THOMASWY	N 2.90	N 3.19	10.00%
ELLAHLAKES	N 8.91	N 9.80	9.99%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
NNFM	N 103.50	N 93.15	-10.00%
ABBEYBDS	N 8.00	N 7.20	-10.00%
VITAFOAM	N 87.85	N 79.10	-9.96%
IMG	N 41.80	N 37.65	-9.93%
INTBREW	N 16.20	N 15.05	-7.10%

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All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



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