

# DAILY MARKET REPORT

MONDAY, 28<sup>TH</sup> JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The Nigerian equities market continued its upward trajectory, kicking off the week with a 53 basis points gain, further reinforcing the ongoing bullish momentum.

Sustaining investor appetite, the All – Share – Index (ASI) climbed by 713.58 points to close at 135,166.51, while market capitalization advanced by N400 billion to settle at N85.455 trillion.

INDICES	TODAY	PREVIOUS
ASI	135,166.51	134,452.93
DEALS	37,626	24,880
VOLUME	795,593,090	713,720,330
VALUE	N23,231,078,627.49	N24,234,028,753.98
EQUITY CAP	N85,455,124,874,778.31	N85,055,242,794,370.38

### MARKET ACTIVITY

The volume of shares traded increased marginally by **11.47%** to 795,593,090 units, though the total transaction value declined by **4.14%** to N23,231,078,627.49, suggesting more conservative trade sizes.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 21.00	123009502
FCMB	N 9.80	68404627
JAPAUFGOLD	N 2.90	44092897
ZENITHBANK	N 72.70	31032831
ACCESSCORP	N 27.30	29060943
Symbols	Last Closed	Value
FIDELITYBK	N 21.00	2584018460.20
ZENITHBANK	N 72.70	2249102760.40
MTNN	N 410.60	1665104988.20
OKOMUOIL	N 1000.00	1606458875.50
DANGCEM	N 494.50	1489917264.90

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ACADEMY	N 9.31	N 10.24	9.99%
CHAMPION	N 12.32	N 13.55	9.98%
TRIPPLEG	N 3.51	N 3.86	9.97%
MAYBAKER	N 17.10	N 18.80	9.94%
UACN	N 54.95	N 60.40	9.92%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
LIVESTOCK	N 9.00	N 8.10	-10.00%
TIP	N 16.13	N 14.52	-9.98%
ELLAHLAKES	N 9.80	N 8.91	-9.08%
NGXGROUP	N 79.80	N 75.00	-6.62%
THOMASWY	N 3.07	N 2.90	-5.54%

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