

DAILY MARKET REPORT

FRIDAY, 25TH JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Closing the week on a strong footing, the Nigerian bourse appreciated by 94 basis points, marking five consecutive sessions of positive performance and preserving its bullish course.

Reflecting continued investor interest, the All – Share – Index (ASI) increased by 1,252.94 points to 134,452.93, as market capitalization jumped by N793 billion to N85.055 trillion.

INDICES	TODAY	PREVIOUS
ASI	134,452.93	133,199.99
DEALS	24,880	22,955
VOLUME	713,720,330	818,387,390
VALUE	N24,234,028,753.98	N22,665,288,665.00
EQUITY CAP	N85,055,242,794,370.38	N84,262,653,191,011.27

MARKET ACTIVITY

The market closed on a mixed note, with transaction value rising by 6.92% to N24,234,028,753.98, even as volume contracted by 12.79% to 713,720,330 units.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 27.70	42422207
UNIVINSURE	N 0.72	40688376
TANTALIZER	N 2.46	32198947
GTCO	N 94.00	28705241
ELLAHLAKES	N 9.80	26343151
Symbols	Last Closed	Value
GTCO	N 94.00	2698454846.40
OKOMUOIL	N 998.00	2575515449.80
SEPLAT	N 5450.00	1804330621.30
MTNN	N 400.00	1376935666.90
PRESCO	N 1550.00	1365493166.30

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
CHAMPION	N 11.20	N 12.32	10.00%
IKEJAHOTEL	N 21.00	N 23.10	10.00%
UNILEVER	N 62.00	N 68.20	10.00%
ENAMELWA	N 24.55	N 27.00	9.98%
TIP	N 14.67	N 16.13	9.95%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
TRIPPLEG	N 3.90	N 3.51	-10.00%
TANTALIZER	N 2.69	N 2.46	-8.55%
SUNUASSUR	N 4.97	N 4.64	-6.64%
ETI	N 34.00	N 32.00	-5.88%
NEIMETH	N 6.81	N 6.50	-4.55%

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