

DAILY MARKET REPORT

THURSDAY, 24TH JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian bourse added 48 basis points for the fourth consecutive session, driven by continued strength in the All – Share – Index and broader market resilience – mirroring rising investor optimism.

The All – Share – Index (ASI) climbed a further 642.56 points to 133,199.99, reflecting the sustained uptrend, while market capitalization improved by N406 billion to N84.262 trillion.

INDICES	TODAY	PREVIOUS
ASI	133,199.99	132,557.43
DEALS	22,955	26,931
VOLUME	818,387,390	681,240,677
VALUE	N22,665,288,665.00	N17,017,110,385.99
EQUITY CAP	N84,262,653,191,011.27	N83,856,166,156,542.20

MARKET ACTIVITY

Trading momentum improved, with volume rising by 20.13% to 818,387,390 units and value jumping 33.19% to N22,665,288,665.00 from the previous N17,017,110,385.99.

TOP 5 TRADES		
Symbols	Last Closed	Volume
JAPAUFGOLD	N 2.82	83789749
UBA	N 46.55	73088085
ACCESSCORP	N 28.50	65002019
CONHALLPLC	N 3.00	55705692
NB	N 72.25	41109890
Symbols	Last Closed	Value
UBA	N 46.55	3405883092.95
NB	N 72.25	2972403328.75
ACCESSCORP	N 28.50	1851824897.95
ZENITHBANK	N 73.20	1611484807.30
PRESCO	N 1439.50	1407445399.70

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
SOVRENINS	N 1.30	N 1.43	10.00%
FTNCOCOA	N 6.00	N 6.60	10.00%
ACADEMY	N 7.70	N 8.47	10.00%
RTBRISCOE	N 3.41	N 3.75	9.97%
TIP	N 13.34	N 14.67	9.97%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
ABCTRANS	N 5.10	N 4.59	-10.00%
UNIONDICON	N 10.00	N 9.00	-10.00%
JOHNHOLT	N 9.00	N 8.10	-10.00%
IMG	N 42.45	N 38.25	-9.89%
NSLTECH	N 1.03	N 0.93	-9.71%

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