

# DAILY MARKET REPORT

WEDNESDAY, 23<sup>RD</sup> JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The market's bullish tone endured, with an 8 basis point gain, as the All - Share - Index's persistent growth and wider market resilience continued to reflect strengthening investor sentiment.

The uptrend continued as the All - Share - Index (ASI) rose by 105.7 points, settling at 132,557.43. Market capitalization also advanced, climbing N67 billion to reach N83.856 trillion.

INDICES	TODAY	PREVIOUS
ASI	132,557.43	132,451.73
DEALS	26,931	32,734
VOLUME	681,240,677	771,653,983
VALUE	N17,017,110,385.99	N26,785,330,303.33
EQUITY CAP	N83,856,166,156,542.20	N83,789,296,745,331.42

### MARKET ACTIVITY

Market activity softened, with the volume of trades reducing by **11.72%** to 681,240,677 units. Correspondingly, trade value declined by **36.47%** to N17,017,110,385.99.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 28.50	98624162
ELLAHLAKES	N 9.21	61119303
JAPAUFGOLD	N 2.78	49164022
ROYALEX	N 1.22	43758112
UNIVINSURE	N 0.72	32068543
Symbols	Last Closed	Value
ACCESSCORP	N 28.50	2742790892.45
DANGCEM	N 490.00	1297785985.10
ARADEL	N 502.00	1232307871.60
GTCO	N 94.00	1139059631.35
WAPCO	N 120.55	1034574003.90

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ACADEMY	N 7.00	N 7.70	10.00%
TIP	N 12.13	N 13.34	9.98%
IKEJAHOTEL	N 19.10	N 21.00	9.95%
ENAMELWA	N 22.35	N 24.55	9.84%
NAHCO	N 106.70	N 117.00	9.65%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
AUSTINLAZ	N 2.60	N 2.34	-10.00%
TRIPPLEG	N 4.32	N 3.89	-9.95%
OMATEK	N 1.44	N 1.30	-9.72%
DAARCOMM	N 0.83	N 0.75	-9.64%
GUINEAINS	N 0.99	N 0.90	-9.09%

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