

# DAILY MARKET REPORT

TUESDAY, 22<sup>ND</sup> JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The equities market extended its rally with a 47 basis point gain, driven by the All – Share – Index's consistent upward movement and broader market strength, underscoring a renewed bullish outlook.

The rally held steady with the All – Share – Index (ASI) rising by 624.96 points to 132,451.73, a step up from 131,826.77. Likewise, market capitalization appreciated by N396 billion, ending at N83.789 trillion.

INDICES	TODAY	PREVIOUS
ASI	132,451.73	131,826.77
DEALS	32,734	30,750
VOLUME	771,653,983	706,038,882
VALUE	N26,785,330,303.33	N21,559,351,326.17
EQUITY CAP	N83,789,296,745,331.42	N83,393,946,991,279.41

### MARKET ACTIVITY

Activity picked up in the market, with volume traded rising by 9.29% to 771,653,983 units, and trade value experiencing a stronger boost of 24.24% to settle at N26,785,330,303.33.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 27.50	102882339
ELLAHLAKES	N 9.90	56730852
UBA	N 46.70	48275632
GTCO	N 93.80	32753262
WAPCO	N 126.00	30528287
Symbols	Last Closed	Value
WAPCO	N 126.00	3872116958.75
GTCO	N 93.80	3180586893.35
ACCESSCORP	N 27.50	2768573828.80
UBA	N 46.70	2283641450.80
ZENITHBANK	N 70.75	1887394928.80

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
DANGSUGAR	N 51.00	56.10	10.00%
TIP	N 11.03	N 12.13	9.97%
SOVRENINS	N 1.22	N 1.34	9.84%
ENAMELWA	N 20.35	N 22.35	9.83%
UPL	N 5.60	N 6.15	9.82%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
LEGENDINT	N 5.90	N 5.31	-10.00%
ELLAHLAKES	N 11.00	N 9.90	-10.00%
FTNCOCOA	N 6.76	N 6.09	-9.91%
MEYER	N 18.90	N 17.05	-9.79%
THOMASWY	N 3.39	N 3.06	-9.73%

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All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: [research@aptsecurities.com](mailto:research@aptsecurities.com)

website: [www.aptsecurities.com](http://www.aptsecurities.com)



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