

# DAILY MARKET REPORT

MONDAY, 21<sup>ST</sup> JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

An 18 basis point increase marked a solid start to the trading week, with the All – Share – Index's steady climb and expanding market breadth underlining renewed investor confidence and a bullish market atmosphere.

The market maintained its rally, with the All – Share – Index (ASI) increasing by 241.56 points to 131,826.77, compared to 131,585.21 in the last session. Correspondingly, market capitalization expanded by N152 billion, ending at N83.393 trillion.

INDICES	TODAY	PREVIOUS
ASI	131,826.77	131,585.21
DEALS	30,750	28,593
VOLUME	706,038,882	3,347,707,503
VALUE	N21,559,351,326.17	N62,388,376,760.36
EQUITY CAP	N83,393,946,991,279.41	N83,241,134,597,550.03

### MARKET ACTIVITY

Meanwhile, the market recorded a sharp decline in trading volume, which slumped **78.91%** to 706,038,882 units, alongside a **65.44%** contraction in trade value to N21,559,351,326.17.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 26.50	61732260
CONHALLPLC	N 3.02	43984382
CHAMS	N 3.00	38661849
UBA	N 45.85	32888193
ZENITHBANK	N 71.00	24603893
Symbols	Last Closed	Value
PRESCO	N 1330.00	3110267936.60
GTCO	N 94.50	2057972800.50
ZENITHBANK	N 71.00	1727708485.15
ACCESSCORP	N 26.50	1635680139.80
WAPCO	N 116.00	1558721911.90

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
NCR	N 6.60	N 7.26	10.00%
INTENEGINS	N 2.00	N 2.20	10.00%
CUTIX	N 3.70	N 4.07	10.00%
TIP	N 10.03	N 11.03	9.97%
CAVERTON	N 6.46	N 7.09	9.75%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
MEYER	N 21.00	N 18.90	-10.00%
MCNICHOLS	N 3.82	N 3.44	-9.95%
THOMASWY	N 3.76	N 3.39	-9.84%
DEAPCAP	N 1.33	N 1.20	-9.77%
SOVRENINS	N 1.35	N 1.22	-9.63%

**Disclaimer:** This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: [research@aptsecurities.com](mailto:research@aptsecurities.com)

website: [www.aptsecurities.com](http://www.aptsecurities.com)



@aptsecurities



Facebook.com/aptsecurities