

# DAILY MARKET REPORT

FRIDAY, 18<sup>TH</sup> JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

With a 100 basis point advance, the market wrapped up the week firmly in the green. The sustained ascent of the All – Share – Index, alongside expanding market breadth, highlighted improving investor sentiment and a bullish trading environment.

The market continued its upward trend, with the All – Share – Index (ASI) gaining 1,301.35 points to settle at 131,585.21, compared to the previous 130,283.86. Market capitalization also saw a notable rise of N824 billion, ending at N83.241 trillion.

INDICES	TODAY	PREVIOUS
ASI	131,585.21	130,283.86
DEALS	28,593	37,418
VOLUME	3,347,707,503	1,193,193,643
VALUE	N62,388,376,760.36	N42,756,296,707.66
EQUITY CAP	N83,241,134,597,550.03	N82,417,651,612,345.81

### MARKET ACTIVITY

Trading volume experienced a significant boost, soaring **180.57%** to 3,347,707,503 units compared to 1,193,193,643 units previously. Value traded also posted a strong gain, rising **45.92%** to N62,388,376,760.36 from N42,756,296,707.66.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FCMB	N 9.60	1309703951
FIDELITYBK	N 20.85	1151332573
ACCESSCORP	N 26.85	113804294
CHAMS	N 3.09	92621348
ZENITHBANK	N 72.00	50704817
Symbols	Last Closed	Value
FIDELITYBK	N 20.85	23035753303.80
FCMB	N 9.60	12626692998.30
ZENITHBANK	N 72.00	3662003381.50
GTCO	N 95.05	3220503426.70
ACCESSCORP	N 26.85	3069940214.70

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
UPDC	N 4.40	N 4.84	10.00%
LEARNAFRCA	N 5.70	N 6.27	10.00%
NCR	N 6.00	N 6.60	10.00%
BUACEMENT	N 112.20	N 123.40	9.98%
ELLAHLAKES	N 9.82	N 10.80	9.98%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
REDSTAREX	N 14.35	N 12.92	-9.97%
UNIONDICON	N 11.95	N 10.80	-9.62%
ACADEMY	N 7.50	N 7.00	-6.67%
STERLINGNG	N 6.45	N 6.17	-4.34%
FIRSTHOLDCO	N 35.40	N 33.95	-4.10%

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