

DAILY MARKET REPORT

THURSDAY, 17TH JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The equities market extended its winning streak, as the index climbed 102 basis points to 130,283.86, breaking the 130,000 barrier on the strength of investor enthusiasm.

Investor enthusiasm lifted the benchmark All – Share – Index (ASI) by 1,316.78 points, boosting market capitalization by N833 billion to reach N82.417 trillion.

INDICES	TODAY	PREVIOUS
ASI	130,283.86	128,967.08
DEALS	37,418	36,635
VOLUME	1,193,193,643	11,670,605,966
VALUE	N42,756,296,707.66	N363,412,218,784.92
EQUITY CAP	N82,417,651,612,345.81	N81,584,648,810,401.31

MARKET ACTIVITY

The market saw a downturn in activity, with trade volume decreasing significantly by **89.78%** to 1,193,193,643 units, and transaction value dipping by **88.23%** to N42,756,296,707.66.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 27.45	168099447
FIRSTHOLDCO	N 35.40	86415848
ZENITHBANK	N 75.00	83356558
NB	N 75.00	68566862
AIICO	N 2.20	65251458
Symbols	Last Closed	Value
ZENITHBANK	N 75.00	6291846803.60
NB	N 75.00	5084395540.35
ACCESSCORP	N 27.45	4622110730.50
FIRSTHOLDCO	N 35.40	3044790052.45
UBA	N 46.00	2940391763.55

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
BUACEMENT	N 102.00	N 112.20	10.00%
DANGCEM	N 430.30	N 473.30	9.99%
CHAMS	N 2.81	N 3.09	9.96%
FIRSTHOLDCO	N 32.20	N 35.40	9.94%
ABCTTRANS	N 5.18	N 5.69	9.85%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
MAYBAKER	N 17.00	N 15.30	-10.00%
BERGER	N 37.50	N 33.75	-10.00%
HMCALL	N 5.20	N 4.68	-10.00%
RTBRISCOE	N 3.80	N 3.42	-10.00%
MECURE	N 13.00	N 11.70	-10.00%

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