

DAILY MARKET REPORT

FRIDAY, 11TH JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian Exchange continued its upward trajectory, with the key index setting another all – time high at 126,151.04 points, buoyed by robust investor optimism. The session ended with a 137 basis – point increase.

The session closed in the green, as the All – Share – Index (ASI) posted a 1,704.24 points gain over its last close of 124,446.80. This positive movement drove market capitalization up by N1.077 trillion to N79.803 trillion.

INDICES	TODAY	PREVIOUS
ASI	126,151.04	124,446.80
DEALS	33,399	27,875
VOLUME	1,389,383,082	1,280,159,125
VALUE	N30,550,739,260.73	N27,726,764,911.66
EQUITY CAP	N79,803,283,173,463.73	N78,726,096,063,358.81

MARKET ACTIVITY

In a widespread rally, all key market indicators recorded gains. Volume traded grew by 8.53%, reaching 1,389,383,082 units, while turnover, value traded jumped by 10.19% to N30,550,739,260.73.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 24.80	172490797
ELLAHLAKES	N 12.50	143479918
JAPAUFGOLD	N 3.35	137654316
UBA	N 43.55	72858527
AIICO	N 2.25	60163664
Symbols	Last Closed	Value
ACCESSCORP	N 24.80	4145675803.15
ZENITHBANK	N 69.70	3769071853.85
UBA	N 43.55	3142134153.30
GTCO	N 94.20	1901182113.05
ELLAHLAKES	N 12.50	1800931371.49

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
NEM	N 20.00	N 22.00	10.00%
GUINNESS	N 88.00	N 96.80	10.00%
CONHALLPLC	N 3.30	N 3.63	10.00%
CADBURY	N 55.00	N 60.50	10.00%
REDSTAREX	N 12.22	N 13.44	9.98%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
LEARNAFRCA	N 6.58	N 6.01	-8.66%
TANTALIZER	N 3.20	N 3.00	-6.25%
PRESTIGE	N 1.33	N 1.25	-6.02%
REGALINS	N 0.89	N 0.84	-5.62%
OANDO	N 54.20	N 51.70	-4.61%

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