

# DAILY MARKET REPORT

THURSDAY, 10<sup>TH</sup> JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

Momentum remained strong on the Nigerian Exchange, as the benchmark index hit a new all - time high of 124,446.80 points, supported by heightened investor confidence. The market gained 201 basis points to close in the green.

The trading day closed on a positive note, with the All - Share - Index (ASI) gaining 2,457.13 points to settle above its prior close of 121,989.67. This uptick pushed market capitalization to N78.726 trillion, marking a N1.756 trillion increase from the previous session's N76.970 trillion.

INDICES	TODAY	PREVIOUS
ASI	124,446.80	121,989.67
DEALS	27,875	24,403
VOLUME	1,280,159,125	888,703,271
VALUE	N27,726,764,911.66	N15,609,897,146.83
EQUITY CAP	N78,726,096,063,358.81	N76,970,331,620,279.81

### MARKET ACTIVITY

In a similar trend, trading volume jumped **44.05%** to 1,280,159,125 units, up from 888,703,271 units, while the total value of trades expanded by **77.62%**, settling at N27,726,764,911.66 versus the prior N15,609,897,146.83.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 23.10	174219979
AIICO	N 2.10	81960381
JAPAUFGOLD	N 3.33	74017079
UBA	N 39.60	64505576
FCMB	N 9.60	63302722
Symbols	Last Closed	Value
ACCESSCORP	N 23.10	3985481869.75
NB	N 71.50	3867445322.05
UBA	N 39.60	2520405549.10
ZENITHBANK	N 63.40	2012427819.05
GTCO	N 90.50	1988558359.20

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
FTNCOCOA	N 6.20	N 6.82	10.00%
CONHALLPLC	N 3.00	N 3.30	10.00%
UBA	N 36.00	N 39.60	10.00%
HMCALL	N 4.30	N 4.73	10.00%
UPDC	N 4.20	N 4.62	10.00%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
NEIMETH	N 9.99	N 9.00	-9.91%
LEGENDINT	N 8.00	N 7.21	-9.88%
IMG	N 36.70	N 34.00	-7.36%
CADBURY	N 58.65	N 55.00	-6.22%
LIVESTOCK	N 9.70	N 9.15	-5.67%

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