

DAILY MARKET REPORT

WEDNESDAY, 9TH JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Extending its upward trajectory, the market advanced by 28 basis points to close in positive territory. A broad – based rally was evident, as market breadth widened, reflecting renewed investor confidence.

At the close of trading, the All – Share – Index (ASI) advanced to 121,989.67 points, up by 335.74 points from the previous close of 121,653.93. This gain drove market capitalization higher to N76.970 trillion, compared to N76.758 trillion in the prior session.

INDICES	TODAY	PREVIOUS
ASI	121,989.67	121,653.93
DEALS	24,403	24,770
VOLUME	888,703,271	1,008,096,793
VALUE	N15,609,897,146.83	N19,484,022,540.08
EQUITY CAP	N76,970,331,620,279.81	N76,758,492,599,194.20

MARKET ACTIVITY

Trading activity was mixed, as volume declined by **11.84%** to 888,703,271 units from 1,008,096,793 units, while the value of trades contracted by **19.88%**, settling at N15,609,897,146.83.

TOP 5 TRADES		
Symbols	Last Closed	Volume
JAPAUFGOLD	N 3.03	137338509
ACCESSCORP	N 22.25	83039740
AIICO	N 1.91	50002528
UNIVINSURE	N 0.75	41948953
ELLAHLAKES	N 10.45	31939673
Symbols	Last Closed	Value
ACCESSCORP	N 22.25	1848064066.95
GTCO	N 88.00	1601752820.30
ARADEL	N 529.50	1556592501.80
ZENITHBANK	N 59.00	1346260176.05
NGXGROUP	N 61.00	1023934462.70

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
REDSTAREX	N 10.10	N 11.11	10.00%
RTBRISCOE	N 3.50	N 3.85	10.00%
CILEASING	N 6.60	N 7.26	10.00%
ELLAHLAKES	N 9.50	N 10.45	10.00%
ENAMELWA	N 18.50	N 20.35	10.00%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
LEGENDINT	N 8.70	N 8.00	-8.05%
GUINEAINS	N 1.12	N 1.04	-7.14%
ETERNA	N 43.00	N 41.00	-4.65%
ETRANZACT	N 9.00	N 8.60	-4.44%
REGALINS	N 0.92	N 0.88	-4.35%

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