

DAILY MARKET REPORT

MONDAY, 7TH JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Starting the week with optimism, the Nigerian Equities Market saw increased activity as investors moved swiftly to take advantage of new market prospects.

The All - Share - Index edged higher at the start of the week, gaining 0.25% to close at 121,295.33 points, up from Friday's 120,989.66.

Following the ASI's upward trajectory, Market Capitalization also gained, finishing at N76.532 trillion up 0.25% from the last session's N76.339 trillion.

INDICES	TODAY	PREVIOUS
ASI	121,295.33	120,989.66
DEALS	24,042	25,680
VOLUME	824,102,600	923,869,613
VALUE	N14,439,179,598.17	N11,003,153,461.45
EQUITY CAP	N76,532,246,437,888.38	N76,339,397,118,319.28

MARKET ACTIVITY

The market witnessed a boost in activity, with the value of trades surging by 31.23% to N14,439,179,598.17, signaling renewed investor interest from the previous session's N11,003,153,461.45.

Following a stronger prior session, trading volume slowed, falling by 10.80% to 824,102,600 units from the previous count of 923,869,613 units.

TOP 5 TRADES		
Symbols	Last Closed	Volume
UNIVINSURE	N 0.70	71921904
FCMB	N 9.15	61384393
JAPAUFGOLD	N 2.53	53340800
ACCESSCORP	N 22.05	42022843
AIICO	N 1.65	40101016
Symbols	Last Closed	Value
NB	N 63.00	2393816703.40
ZENITHBANK	N 57.55	1419360491.00
NESTLE	N 1500.00	1228484386.30
GTCO	N 84.50	1020610859.00
ACCESSCORP	N 22.05	942813251.35

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ELLAHLAKES	N 8.10	N 8.91	10.00%
TRIPPLEG	N 2.70	N 2.97	10.00%
CADBURY	N 48.50	N 53.35	10.00%
UPDCREIT	N 6.50	N 7.15	10.00%
REDSTAREX	N 8.37	N 9.20	9.92%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
SUNUASSUR	N 5.00	N 4.50	-10.00%
RTBRISCOE	N 3.65	N 3.3	-9.59%
PRESTIGE	N 1.32	N 1.20	-9.09%
UPDC	N 4.74	N 4.35	-8.23%
BERGER	N 33.00	N 30.50	-7.58%

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