

DAILY MARKET REPORT

FRIDAY, 4TH JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

A marginal 0.01% gain was recorded in the market index at the close of the week, though the overall market performance remained glaring due to continued investor optimism and confidence.

The All – Share – Index pegged at 120,989.66 points, while Market Capitalization was reduced to N76.339 trillion, moving 0.32% down from the N76.583 trillion recorded on Thursday.

INDICES	TODAY	PREVIOUS
ASI	120,989.66	120,977.20
DEALS	25,680	24,207
VOLUME	923,869,613	933,400,484
VALUE	N11,003,153,461.45	N29,307,648,171.86
EQUITY CAP	N76,339,397,118,319.28	N76,583,422,498,779.63

MARKET ACTIVITY

A **1.02%** decline was recorded in trading volume, which fell to 923,869,613 units, while the value of trades also saw a sharp reduction of **62.46%**, closing at N11,003,153,461.45 from N29,307,648,171.86.

TOP 5 TRADES		
Symbols	Last Closed	Volume
JAPAUFGOLD	N 2.70	147082456
WAPIC	N 2.50	44533862
ACCESSCORP	N 22.50	43625260
CONHALLPLC	N 3.00	42810389
CHAMS	N 2.47	42009891
Symbols	Last Closed	Value
GTCO	N 83.20	1541118186.25
ZENITHBANK	N 57.50	1004242025.80
ACCESSCORP	N 22.50	984302175.25
PZ	N 32.40	635728664.10
MTNN	N 357.50	552328814.80

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
CHAMPION	N 12.00	N 13.20	10.00%
JOHNHOLT	N 7.00	N 7.70	10.00%
REDSTAREX	N 7.61	N 8.37	9.99%
ACADEMY	N 5.61	N 6.17	9.98%
UPDC	N 4.31	N 4.74	9.98%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
PZ	N 36.00	N 32.40	-10.00%
ELLAHLAKES	N 9.00	N 8.10	-10.00%
JAPAUFGOLD	N 2.99	N 2.70	-9.70%
ROYALEX	N 1.37	N 1.24	-9.49%
MCNICHOLS	N 3.05	N 2.78	-8.55%

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