

DAILY MARKET REPORT

WEDNESDAY, 2ND JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

In a sharp recovery, the All – Share – Index erased prior losses with a 598.67 point surge, finishing the day at 120,339.90.

Boosted by improved market sentiment, the All – Share – Index (ASI) rose 0.50% from 119,741.23 points, with market capitalization also increasing by the same margin to N76.179 trillion.

INDICES	TODAY	PREVIOUS
ASI	120,339.90	119,741.23
DEALS	21,964	21,546
VOLUME	1,049,399,729	527,079,776
VALUE	N12,174,254,228.75	N11,277,267,452.22
EQUITY CAP	N76,179,989,817,280.34	N75,801,008,558,170.84

MARKET ACTIVITY

Market activity picked up as trade count edged higher by 1.94%, trading volume spiked 99.10% to 1,049,399,729 units, and value traded climbed 7.95% to close at N12,174,254,228.75.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ROYALEX	N 1.25	218698980
JAPAUFGOLD	N 2.72	174087554
ELLAHLAKES	N 9.24	83467718
WEMABANK	N 15.45	71134549
CHAMS	N 2.34	37579528
Symbols	Last Closed	Value
WEMABANK	N 15.45	1068084970.55
NB	N 62.00	1057440292.80
ZENITHBANK	N 57.00	975490958.55
ELLAHLAKES	N 9.24	762225459.19
ACCESSCORP	N 23.10	706188447.45

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
CILEASING	N 4.60	N 5.06	10.00%
THOMASWY	N 1.70	N 1.87	10.00%
SMURFIT	N 0.60	N 0.66	10.00%
ELLAHLAKES	N 8.40	N 9.24	10.00%
NSLTECH	N 0.60	N 0.66	10.00%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
DEAPCAP	N 1.10	N 1.00	-9.09%
JOHNHOLT	N 7.40	N 7.00	-5.41%
DANGSUGAR	N 47.00	N 44.50	-5.32%
UNIVINSURE	N 0.63	N 0.60	-4.76%
OANDO	N 54.95	N 52.35	-4.73%

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All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



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