

DAILY MARKET REPORT

TUESDAY, 1ST JULY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The session ended in the red, with the market dropping 237.34 points amid reduced trading activity.

The All - Share - Index (ASI) fell by 20 basis points, declining to 119,741.23 points down from 119,978.57 points, with market capitalization also dropping to N75.801 trillion.

INDICES	TODAY	PREVIOUS
ASI	119,741.23	119,978.57
DEALS	21,546	25,172
VOLUME	527,079,776	2,031,876,207
VALUE	N11,277,267,452.22	N44,336,644,949.31
EQUITY CAP	N75,801,008,558,170.84	N75,951,254,128,199.06

MARKET ACTIVITY

In contrast, trade volume dropped **74.06%** to 527,079,776 units from 2,031,876,207 units, while trade value declined **74.56%** to close at N11,277,267,452.22.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ELLAHLAKES	N 8.40	46050636
UPDC	N 3.57	38509834
UNIVINSURE	N 0.63	30385102
NB	N 60.00	28904954
JAPAUFGOLD	N 2.48	21752246
Symbols	Last Closed	Value
NB	N 60.00	1747242190.60
NESTLE	N 1500.00	1162085152.00
ZENITHBANK	N 56.05	1025034989.45
SEPLAT	N 5450.00	574292519.90
GTCO	N 80.25	460507700.15

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
HONYFLOUR	N 21.50	N 23.65	10.00%
MCNICHOLS	N 2.30	N 2.53	10.00%
MBENEFIT	N 1.10	N 1.21	10.00%
RTBRISCOE	N 2.50	N 2.75	10.00%
LASACO	N 2.71	N 2.98	9.96%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
UPL	N 5.60	N 5.04	-10.00%
SCOA	N 5.39	N 4.86	-9.83%
THOMASWY	N 1.88	N 1.70	-9.57%
PZ	N 38.00	N 35.00	-7.89%
CHAMS	N 2.35	N 2.20	-6.38%

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