DAILY MARKET REPORT

MONDAY, 30TH JUNE, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian equities market opened the week in the red, as the NGX All – Share Index dipped by 1 basis point to close at 119,978.57, leading to a N11 billion contraction in Market Capitalization and a corresponding decline in investor wealth.

As a result, the Market Capitalization edged lower to N75.951 trillion, compared to the previous value of N75.962 trillion.

INDICES	TODAY	PREVIOUS
ASI	119,978.57	119,995.76
DEALS	25,172	21,800
VOLUME	2,031,876,207	625,780,607
VALUE	N44,336,644,949.31	N12,782,008,467.37
EQUITY CAP	N75,951,254,128,199.06	N75,962,135,986,411.73

MARKET ACTIVITY

Amid a mixed market performance, trading activity picked up notably, as the value of transactions traded surged by 246.87% to N44,336,644,949.31, accompanied by a 224.69% spike in volume traded to 2,031,876,207 units.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
ROYALEX	N 1.10	502264115		
OANDO	N 54.95	371073060		
ACCESSCORP	N 22.10	328380990		
UACN	N 40.90	128778026		
LIVINGTRUST	N 6.80	112190127		
Symbols	Last Closed	Value		
OANDO	N 54.95	19870509338.45		
ACCESSCORP	N 22.10	7226543422.55		
UACN	N 40.90	4444776219.75		
NESTLE	N 1450.00	1655118028.50		
ZENITHBANK	N 56.95	1244886488.60		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
CWG	N 11.50	N 12.65	10.00%	
CAVERTON	N 5.22	N 5.74	9.96%	
NEIMETH	N 5.94	N 6.53	9.93%	
FTNCOCOA	N 3.33	N 3.66	9.91%	
MEYER	N 9.15	N 10.05	9.84%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
LEARNAFRCA	N 5.10	N 4.59	-10.00%	
JBERGER	N 124.40	N 112.00	-9.97%	
CILEASING	N 5.15	N 4.64	-9.90%	
THOMASWY	N 2.08	N 1.88	-9.62%	
DAARCOMM	N 0.61	N 0.56	-8.20%	

<u>Disclaimer</u>: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



