

# DAILY MARKET REPORT

FRIDAY, 27<sup>TH</sup> JUNE, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The session ended with the market down 776.92 points, driven by lighter trading volumes than seen in the previous session.

The All - Share - Index (ASI) dropped 64 basis points declining to 119,995.76 from 120,772.68, as Market Capitalization shed N491 billion, closing at N75.962 trillion.

| INDICES    | TODAY                  | PREVIOUS               |
|------------|------------------------|------------------------|
| ASI        | 119,995.76             | 120,772.68             |
| DEALS      | 21,800                 | 25,375                 |
| VOLUME     | 625,780,607            | 892,970,944            |
| VALUE      | N12,782,008,467.37     | N18,225,973,556.44     |
| EQUITY CAP | N75,962,135,986,411.73 | N76,453,971,185,998.52 |

### MARKET ACTIVITY

Trade volume dropped by **29.92%** to 625,780,607 units, while trade value declined by **29.87%** to N12,782,008,467.37, as consolidation in the market persisted.

| TOP 5 TRADES |             |               |
|--------------|-------------|---------------|
| Symbols      | Last Closed | Volume        |
| JAPAUFGOLD   | N 2.25      | 88261055      |
| ELLAHLAKES   | N 7.00      | 80038219      |
| ACCESSCORP   | N 22.10     | 56016818      |
| CAVERTON     | N 5.22      | 53983155      |
| ZENITHBANK   | N 58.00     | 30545302      |
| Symbols      | Last Closed | Value         |
| ZENITHBANK   | N 58.00     | 1756410391.90 |
| GTCO         | N 82.50     | 1301775426.75 |
| ACCESSCORP   | N 22.10     | 1247212888.30 |
| ARADEL       | N 514.50    | 788217919.50  |
| OANDO        | N 56.50     | 671587794.10  |

| TOP PERFORMERS |            |           |        |
|----------------|------------|-----------|--------|
| GAINERS        | LAST CLOSE | NEW CLOSE | %CHG   |
| NEIMETH        | N 5.40     | N 5.94    | 10.00% |
| LEARNAFRCA     | N 4.64     | N 5.10    | 9.91%  |
| MECURE         | N 11.10    | N 12.20   | 9.91%  |
| ACADEMY        | N 4.66     | N 5.10    | 9.44%  |
| SMURFIT        | N 0.55     | N 0.60    | 9.09%  |
| LOSERS         | LAST CLOSE | NEW CLOSE | %CHG   |
| LEGENDINT      | N 8.92     | N 8.03    | -9.98% |
| BUACEMENT      | N 105.90   | N 95.40   | -9.92% |
| FTNCOCOA       | N 3.69     | N 3.33    | -9.76% |
| OANDO          | N 61.90    | N 56.50   | -8.72% |
| MCNICHOLS      | N 2.37     | N 2.17    | -8.44% |

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