

DAILY MARKET REPORT

THURSDAY, 26TH JUNE, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Amid moderate profit – taking activities, the index declined by 485.01 points to close at 120,772.68, translating to a 0.40% loss. This downward movement triggered a N308 billion contraction in Market Capitalization, pointing to diminished investor value.

Consequently, the dip in the All – Share Index resulted in a slight contraction in Market Capitalization, which stood at N76.453 trillion, a decline from N76.761 trillion, highlighting a reduction in investor returns.

INDICES	TODAY	PREVIOUS
ASI	120,772.68	121,257.69
DEALS	25,375	22,896
VOLUME	892,970,944	861,670,987
VALUE	N18,225,973,556.44	N26,176,759,350.08
EQUITY CAP	N76,453,971,185,998.52	N76,761,003,421,305.13

MARKET ACTIVITY

The market also saw a slight rise in the number of shares traded, up **3.63%**, but the total value of those trades dropped by **30.37%** to N26,176,759,350.08, showing that investors may be trading smaller or more cautious positions.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ELLAHLAKES	N 6.80	113498972
ACCESSCORP	N 22.65	76192052
CAVERTON	N 5.00	64861887
JAPAUFGOLD	N 2.11	61564527
ZENITHBANK	N 58.30	60300696
Symbols	Last Closed	Value
ZENITHBANK	N 58.30	3471370945.05
GTCO	N 83.00	1911658196.65
ACCESSCORP	N 22.65	1737812643.65
ELLAHLAKES	N 6.80	851089745.04
MTNN	N 357.50	762617956.60

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
UNILEVER	N 47.00	N 51.70	10.00%
SFSREIT	N 226.60	N 249.25	10.00%
NEIMETH	N 4.91	N 5.40	9.98%
UACN	N 34.60	N 38.05	9.97%
CAP	N 42.85	N 47.10	9.92%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
THOMASWY	N 2.30	N 2.07	-10.00%
NAHCO	N 101.10	N 91.00	-9.99%
OANDO	N 68.75	N 61.90	-9.96%
ABCTTRANS	N 2.69	N 2.45	-8.92%
CHAMPION	N 10.91	N 10.00	-8.34%

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