DAILY MARKET REPORT

FRIDAY, 20TH JUNE, 2025



(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian equities market started the week on a positive note, with the NGX ASI rising by 441.43 points, gaining 37 basis points to close at 118,579.65. This resulted in a N279 billion increase in Market Capitalization, reflecting an increase in investors' wealth.

The Market Capitalization closed at N74.812 trillion, up from N74.533 trillion.

INDICES	TODAY	PREVIOUS
ASI	118,579.65	118,138.22
DEALS	22,206	17,706
VOLUME	653,656,598	522,812,440
VALUE	N21,327,439,827.63	N19,684,225,036.14
EQUITY CAP	N74,812,094,009,348.00	N74,533,595,589,374.53

MARKET ACTIVITY

Similarly, the market experienced a significant increase in trading activity, with volume traded rising by 25.03% to 653,656,598 units and value traded rose by 8.35% to N21,327,439,827.63.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
FIDELITYBK	N 19.00	141709822		
ZENITHBANK	N 50.85	46255345		
NB	N 58.00	38092395		
FTNCOCOA	N 3.08	37975746		
ACCESSCORP	N 22.40	37930044		
Symbols	Last Closed	Value		
OKOMUOIL	N 680.00	3462099946.30		
FIDELITYBK	N 19.00	2664566385.60		
ZENITHBANK	N 50.85	2347392045.00		
NB	N 58.00	2209063811.95		
PRESCO	N 1,210	1203962752.20		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
NEIMETH	N 3.70	N 4.07	10.00%	
BETAGLAS	N 276.00	N 303.60	10.00%	
CHAMPION	N 8.20	N 9.02	10.00%	
FTNCOCOA	N 2.80	N 3.08	10.00%	
PRESCO	N 1,100.00	N 1,210.00	10.00%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
JBERGER	N 127.00	N 117.50	-7.48%	
CHAMS	N 2.16	N 2.05	-5.09%	
NSLTECH	N 0.60	N 0.57	-5.00%	
MULTIVERSE	N 9.65	N 9.20	4.66%	
REDSTAREX	N 7.80	N 7.50	-3.85%	

<u>Disclaimer</u>: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



