

# DAILY MARKET REPORT

FRIDAY, 20<sup>TH</sup> JUNE, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The Nigerian Equities Market extended its bullish run, with the market index rising 24 basis points to a new high. Market breadth was strong, with 39 gainers led by LEGENDINT. The banking sector drove the gains, rising 20.42 points by the close of the session.

The All – Share – Index rose by 277.09 points to close at 118,138.22, resulting in a N175 billion increase in Market Capitalization to N74.533 trillion from N74.358 trillion, reflecting an increase in investors' wealth.

INDICES	TODAY	PREVIOUS
ASI	118,138.22	117,861.13
DEALS	17,706	17,257
VOLUME	522,812,440	893,965,052
VALUE	N19,684,225,036.14	N22,029,338,745.67
EQUITY CAP	N74,533,595,589,374.53	N74,358,774,095,440.56

### MARKET ACTIVITY

Despite the upbeat sentiment, trading activity slowed, with volume traded declining by **41.52%** to 522,812,440 units and value traded decreasing by **10.65%** to N19,684,225,036.14.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 19.40	38287221
CWG	N 9.20	24988455
ZENITHBANK	N 49.90	24853632
WAPIC	N 2.00	24360606
ACCESSCORP	N 21.90	23560642
Symbols	Last Closed	Value
OKOMUOIL	N 680.00	5190851922.70
MTNN	N 355.90	1890821417.60
GTCO	N 84.95	1704472039.45
ZENITHBANK	N 49.90	1231573218.70
PRESCO	N 1,100.00	1092588614.10

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
LEGENDINT	N 7.20	N 7.92	10.00%
ELLAHLAKES	N 4.85	N 5.33	9.90%
CHAMPION	N 7.48	N 8.20	9.63%
GUINEAINS	N 0.69	N 0.75	8.70%
ETTRANZACT	N 6.65	N 7.15	7.52%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
SUNUASSUR	N 4.99	N 4.56	-8.62%
NNFM	N 101.30	N 93.20	-8.00%
THOMASWY	N 2.17	N 2.00	-7.83%
LIVESTOCK	N 8.70	N 8.10	-6.90%
NEM	N 17.90	N 17.00	-5.03%

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