

# DAILY MARKET REPORT

WEDNESDAY, 18<sup>TH</sup> JUNE, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

In a quick rebound, the market index rallied 163 basis points, navigating into green territory to recover from yesterday's mild downturn, showcasing the resilience demonstrated by investors.

The All - Share - Index rose by 1,876.71 points to close at 116,786.87. This resulted in a N1,184 billion increase in Market Capitalization to post N73.681 trillion, up from N72.497 trillion, reflecting an increase in investors' wealth.

INDICES	TODAY	PREVIOUS
ASI	116,786.87	114,910.16
DEALS	19,727	23,170
VOLUME	640,082,716	787,305,500
VALUE	N26,011,805,157.97	N25,666,691,621.07
EQUITY CAP	N73,681,039,143,149.17	N72,497,024,426,813.23

### MARKET ACTIVITY

In a mixed trend, the market saw a slight increase in trading activity, with a 1.34% increase in value to N26,011,805,157.97, while trading volume dipped by 18.70% to peg at 640,082,716 units.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ZENITHBANK	N 48.50	149923099
ACCESSCORP	N 20.95	48638071
UBA	N 34.00	42992336
NB	N 58.00	37716857
FIDELITYBK	N 18.55	30842435
Symbols	Last Closed	Value
ZENITHBANK	N 48.50	7205106112.70
NB	N 58.00	2187565123.75
TRANSPower	N 320.00	2061752379.50
SEPLAT	N 5,450.00	1963326567.00
ARADEL	N 536.80	1868260163.80

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
NEM	N 15.00	N 16.50	10.00%
BETAGLAS	N 228.15	N 250.95	9.99%
SEPLAT	N 4,964.40	N 5,450.00	9.78%
THOMASWY	N 1.85	N 2.03	9.73%
LINKASSURE	N 1.36	N 1.49	9.56%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
ETERNA	N 43.00	N 38.70	-10.00%
NSLTECH	N 0.62	N 0.56	-9.68%
LEGENDINT	N 7.25	N 6.55	-9.66%
FTNCOCOA	N 2.80	N 2.63	-6.07%
GUINEAINS	N 0.80	N 0.76	-5.00%

**Disclaimer:** This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: [research@aptsecurities.com](mailto:research@aptsecurities.com)

website: [www.aptsecurities.com](http://www.aptsecurities.com)



@aptsecurities



Facebook.com/aptsecurities