

# DAILY MARKET REPORT

TUESDAY, 10<sup>TH</sup> JUNE, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

Following last week's winning streak, the index dipped 599.27 points to close at 114,017.48, as the equities market shed 52 basis points due to investors' consolidation activity.

Consequently, the All - Share Index decline drove a marginal decrease in Market Capitalization, which pegged at N71.897 trillion, down from N72.275 trillion, as investors' wealth dropped by N378 billion.

INDICES	TODAY	PREVIOUS
ASI	114,017.48	114,616.75
DEALS	23,978	16,410
VOLUME	652,636,912	1,461,852,520
VALUE	N18,875,093,534.97	N33,473,977,007.19
EQUITY CAP	N71,897,607,009,042.98	N72,275,494,455,911.44

### MARKET ACTIVITY

The market saw a substantial decrease in trading activity, with a **55.36%** drop in volume to 652,636,912 units, and a **43.61%** decline in value to N18,875,093,534.97.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 22.10	88298615
ZENITHBANK	N 50.30	49330444
GTCO	N 71.20	47249851
FIDELITYBK	N 19.75	42924591
WAPIC	N 2.00	34997697
Symbols	Last Closed	Value
GTCO	N 71.20	3342370672.10
ZENITHBANK	N 50.30	2519487066.20
ACCESSCORP	N 22.10	1970794552.10
ARADEL	N 500.00	1832468917.50
NB	N 59.00	1732278846.85

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
DAARCOMM	N 0.60	N 0.66	10.00%
BERGER	N 20.50	N 22.55	10.00%
ETRANZACT	N 6.00	N 6.60	10.00%
LEGENDINT	N 5.34	N 5.87	9.93%
OMATEK	N 0.73	N 0.79	8.22%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
RTBRISCOE	N 2.50	N 2.25	-10.00%
JOHNHOLT	N 7.60	N 6.85	-9.87%
BETAGLAS	N 232.65	N 210.10	-9.69%
ARADEL	N 550.00	N 500.00	-9.09%
DEAPCAP	N 0.98	N 0.90	-8.16%

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