

# DAILY MARKET REPORT

WEDNESDAY, 4<sup>TH</sup> JUNE, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The Nigerian bourse maintained its upward momentum for the third consecutive day this week, as the index rose 354.25 points to close at 112,781.73, representing a 0.32% increase, driven by gains in the Oil and Gas, Consumer Goods, and Banking sectors.

The All - Share Index rose, driving a marginal increase in Market Capitalization, which closed at N71,118 trillion, with investors' wealth rising by N224 billion.

INDICES	TODAY	PREVIOUS
ASI	112,781.73	112,427.48
DEALS	13,682	17,044
VOLUME	611,527,369	622,635,197
VALUE	16,680,438,206.42	16,123,754,193.58
EQUITY CAP	N71,118,357,586,602.45	N70,894,975,392,883.42

### MARKET ACTIVITY

In a mixed trend, the volume traded decreased marginally by 1.78% to 611,527,369 units from 622,635,197 units, while the value traded gained 3.45% to close at N16,680,438,206.42, up from N16,123,754,193.58 the previous day.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 19.00	93467186
GTCO	N 69.50	87203879
ROYALEX	N 0.88	73078757
UBA	N 34.70	57113893
ACCESSCORP	N 22.00	38759844
Symbols	Last Closed	Value
GTCO	N 69.50	5952288608.30
UBA	N 34.70	1979780729.35
FIDELITYBK	N 19.00	1776188756.20
ACCESSCORP	N 22.00	854587586.00
BUACEMENT	N 83.70	777903730.60

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
OANDO	N 47.00	N 51.70	10.00%
UHOMREIT	N 45.70	N 50.25	9.96%
ROYALEX	N 0.81	N 0.88	8.64%
LEGENDINT	N 5.50	N 5.90	7.27%
LASACO	N 3.00	N 3.20	6.67%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
NCR	N 6.57	N 5.92	-9.89%
ABCTRANS	N 2.95	N 2.66	-9.83%
MEYER	N 9.35	N 8.45	-9.63%
ACADEMY	N 5.01	N 4.53	-9.58%
LIVESTOCK	N 9.60	N 8.95	-6.77%

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