

# DAILY MARKET REPORT

THURSDAY, 29<sup>TH</sup> MAY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

Today, moderate profit – taking by investors led to a decline, with the index dropping 84.53 points to close at 111,818.08, representing an 8% basis points decrease.

The All – Share Index slipped, driving a marginal decrease in Market Capitalization, which closed at N70,510 trillion, with investors' wealth falling by N54 billion.

| INDICES    | TODAY                  | PREVIOUS               |
|------------|------------------------|------------------------|
| ASI        | 111,818.08             | 111,902.61             |
| DEALS      | 18,505                 | 16,711                 |
| VOLUME     | 556,447,527            | 512,170,339            |
| VALUE      | 17,167,800,619.02      | 17,115,857,083.14      |
| EQUITY CAP | N70,510,715,130,709.23 | N70,564,019,907,207.55 |

### MARKET ACTIVITY

Conversely, volume traded increased by 8.65% to 556,447,527 units from 512,170,339 units, while value traded rose significantly by 0.30% to N17,167,800,619.02 from N17,115,857,083.14.

| TOP 5 TRADES |             |               |
|--------------|-------------|---------------|
| Symbols      | Last Closed | Volume        |
| UBA          | N 34.70     | 82571498      |
| FIDELITYBK   | N 19.40     | 70600316      |
| NB           | N 56.75     | 37207563      |
| TANTALIZER   | N 2.55      | 36303143      |
| ZENITHBANK   | N 48.50     | 27696352      |
| Symbols      | Last Closed | Value         |
| UBA          | N 34.70     | 2864801893.80 |
| NB           | N 56.75     | 2102474554.70 |
| MTNN         | N 275.00    | 2043015276.10 |
| OKOMUOIL     | N 650.00    | 1696834128.70 |
| FIDELITYBK   | N 19.40     | 1360871868.05 |

| TOP PERFORMERS |            |           |         |
|----------------|------------|-----------|---------|
| GAINERS        | LAST CLOSE | NEW CLOSE | %CHG    |
| MBENEFIT       | N 1.00     | N 1.10    | 10.00%  |
| UPL            | N 5.61     | N 6.17    | 9.98%   |
| ACADEMY        | N 4.05     | N 4.45    | 9.88%   |
| SCOA           | N 4.47     | N 4.90    | 9.62%   |
| LIVESTOCK      | N 8.35     | N 9.15    | 9.58%   |
| LOSERS         | LAST CLOSE | NEW CLOSE | %CHG    |
| LEGENDINT      | N 7.60     | N 6.84    | -10.00% |
| SEPLAT         | N 5516.00  | N 4964.40 | -10.00% |
| ABBEYBDS       | N 6.87     | N 6.19    | -9.90%  |
| OMATEK         | N 0.78     | N 0.71    | -8.97%  |
| LEARNAFRCA     | N 4.51     | N 4.23    | -6.21%  |

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