

DAILY MARKET REPORT

MONDAY, 26TH MAY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Trading in the week opened on a bright note as the market returned to gains, with the benchmark All - Share - Index posting a **0.79%** appreciation to settle at 109,884.93 amidst a marginal decline in trading activity.

The market index rallied 86 basis points, impacting Market Capitalization, which rose marginally, closing at N69.291 trillion, as investors' wealth gained N540 billion.

INDICES	TODAY	PREVIOUS
ASI	109,884.93	109,028.62
DEALS	19,775	15,927
VOLUME	414,509,617	637,541,391
VALUE	11,094,882,765.29	18,122,397,633.09
EQUITY CAP	N69,291,716,638,573.25	N68,751,740,306,882.22

MARKET ACTIVITY

Conversely, volume traded dipped by **34.98%** to 414,509,617 units from 637,541,391 units, impacting value traded, which fell by **38.78%** to N11,094,882,765.29 from N18,122,397,633.09.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 18.20	46768048
CUSTODIAN	N 19.70	37160393
ACCESSCORP	N 21.95	35932322
GTCO	N 68.40	24947547
ZENITHBANK	N 48.25	17941321
Symbols	Last Closed	Value
GTCO	N 68.40	1736556007.25
ZENITHBANK	N 48.25	862207295.60
FIDELITYBK	N 18.20	855421695.80
ARADEL	N 505.90	791773975.70
ACCESSCORP	N 21.95	783696068.70

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ARADEL	N 460.00	N 505.90	9.98%
UPL	N 4.36	N 4.79	9.86%
ABCTRANS	N 2.49	N 2.70	8.43%
LINKASSURE	N 1.47	N 1.59	8.16%
CILEASING	N 4.10	N 4.40	7.32%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
TRIPPLEG	N 2.30	N 2.07	-10.00%
MRS	N 157.50	N 141.80	-9.97%
CHELLARAM	N 11.75	N 10.58	-9.96%
UHOMREIT	N 50.75	N 45.70	-9.95%
IMG	N 39.85	N 35.90	-9.91%

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