

# DAILY MARKET REPORT

THURSDAY, 8<sup>TH</sup> MAY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The Nigerian bourse sustained the upward trajectory, surpassing the 108,000 mark to climb to a new record high of 109,231.96 points in an impressive session, as investors' confidence continued to surge.

The All - Share - Index (ASI) gained 35 basis points, propelling the index to 109,231.96 points from 108,849.83 points. Similarly, the market capitalization rose to N68.652 trillion from N68.412 trillion, representing a gain of N240 billion.

INDICES	TODAY	PREVIOUS
ASI	109,231.96	108,849.83
DEALS	16,704	17,496
VOLUME	554,069,040	587,472,362
VALUE	14,347,715,732.69	18,659,518,148.30
EQUITY CAP	N68,652,487,019,271.71	N68,412,335,811,915.18

### MARKET ACTIVITY

Meanwhile, volume traded decreased by 5.69% to 554,069,040 units from 587,472,362 units. Trading value also saw a significant decline, falling 23.11% to N14,347,715,732.69 from N18,659,518,148.30.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FIDELITYBK	N 20.25	69758347
ACCESSCORP	N 21.80	65761194
TANTALIZER	N 2.30	55059663
GTCO	N 68.00	45971643
FIRSTHOLDCO	N 25.55	22709562
Symbols	Last Closed	Value
GTCO	N 68.00	3104105118.15
ACCESSCORP	N 21.80	1436901956.65
FIDELITYBK	N 20.25	1406936122.65
ZENITHBANK	N 49.00	979296260.55
DANGCEM	N 440.00	763910953.80

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
CHELLARAM	N 8.60	N 9.46	10.00%
BETAGLAS	N 146.05	N 160.65	10.00%
INTENEGINS	N 1.51	N 1.66	9.93%
MAYBAKER	N 9.20	N 10.10	9.78%
ACADEMY	N 3.58	N 3.93	9.78%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
ABBEYBDS	N 8.30	N 7.47	-10.00%
LIVESTOCK	N 8.70	N 7.85	-9.77%
LEGENDINT	N 10.00	N 9.15	-8.50%
DEAPCAP	N 1.08	N 1.01	-6.48%
VFDGROUP	N 17.00	N 16.00	-5.88%

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