## DAILY MARKET REPORT

TUESDAY, 6<sup>TH</sup> MAY, 2025



(Trading License Holder of the Nigerian Exchange Limited)

## **EQUITIES MARKET**

## **ALL SHARE INDEX:**

Consumer goods stocks spearheaded a broad – based rally, pushing the market index up by 156 basis points. This sector's impressive showing propelled the overall market higher.

By the close of session, the All – Share – Index surged past the 106,000 mark to close at 108,361.10 points, up from 106,698.50 points. The rally lifted the market capitalization to N68.105 trillion, representing a N1.04 trillion gain in investors' wealth.

INDICES	TODAY	PREVIOUS
ASI	108,361.10	106,698.50
DEALS	17,575	18,612
VOLUME	475,459,089	569,041,109
VALUE	13,899,076,828.97	18,934,135,538.21
EQUITY CAP	N68,105,170,283,247.48	N67,060,218,688,040.23

## **MARKET ACTIVITY**

In contrast, the volume traded declined by 16.45% to 475,459,089 units from 569,041,109 units. Trading value also saw a significant drop, falling 26.59% to N13,899,076,828.97 from N18,934,135,538.21.

TOP 5 TRADES				
Symbols	Last Closed	Volume		
ACCESSCORP	N 21.25	103915333		
GTCO	N 65.00	37985403		
UBA	N 34.50	30731240		
STERLINGNG	N 5.65	27176773		
ZENITHBANK	N 48.00	26184008		
Symbols	Last Closed	Value		
GTCO	N 65.00	2422676766.05		
ACCESSCORP	N 21.25	2201914353.10		
ZENITHBANK	N 48.00	1234826486.85		
UBA	N 34.50	1038654561.65		
ARADEL	N 525.00	943846563.80		

TOP PERFORMERS				
GAINERS	LAST CLOSE	NEW CLOSE	%CHG	
NNFM	N 75.00	N 82.50	10.00%	
ETI	N 23.50	N 25.85	10.00%	
NESTLE	N 1100.00	N 1210.00	10.00%	
BETAGLAS	N 120.75	N 132.80	9.98%	
AUSTINLAZ	N 1.71	N 1.88	9.94%	
LOSERS	LAST CLOSE	NEW CLOSE	%CHG	
GUINEAINS	N 0.69	N 0.63	-8.70%	
DAARCOMM	N 0.59	N 0.55	-6.78%	
VFDGROUP	N 18.20	N 17.00	-6.59%	
WAPIC	N 2.14	N 2.01	-6.07%	
REGALINS	N 0.64	N 0.61	4.69%	

<u>Disclaimer</u>: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



