

# DAILY MARKET REPORT

MONDAY, 17<sup>TH</sup> JANUARY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

Bull trap in reversal was evident in the market today as the All-Share-Index and Market capitalization fell paradoxically, amidst high market activity, defying conventional expectations..

The All - Share - Index finished at 107,937.74 points, in contrast to the previous record of 108,053.95 points; representing a **0.11%** decrease.

Just as, Market Capitalization dropped to N67.345tn, moving **0.11%** downward from the last session's record of N67.418tn.

INDICES	TODAY	PREVIOUS
ASI	107,937.74	108,053.95
DEALS	17,095	15,613
VOLUME	511,100,383	478,758,200
VALUE	N12,806,754,113.51	N13,906,231,745.64
EQUITY CAP	N67,345,897,915,860.28	N67,418,408,774,449.90

### MARKET ACTIVITY

Daily traded volume rose to 511,100,383 units, representing a **6.75%** increase from the previous volume of 478,758,200 units buoyed by 9.49% increase in trade count

However, the value of traded stocks depreciated by **7.91%** in the session to close at N12,806,754,113.51 as against N13,906,231,745.64 recorded in the last session.

#### TOP 5 TRADES

Symbols	Last Closed	Volume
ACCESSCORP	N 28.10	143646647
AIICO	N 1.72	24614068
UPDC	N 3.41	20437149
FIDELITYBK	N 19.50	19893884
UBA	N 38.35	17867038
Symbols	Last Closed	Value
ACCESSCORP	N 28.10	4030534947.35
OANDO	N 64.10	1103197131.05
UBA	N 38.35	688207048.55
ZENITHBANK	N 51.45	664765219.05
GTCO	N 63.00	491776674.25

#### TOP PERFORMERS

GAINERS	LAST CLOSE	NEW CLOSE	%CHG
NB	N 33.00	N 36.30	10.00%
CADBURY	N 29.10	N 32.00	9.97%
TIP	N 4.05	N 4.45	9.88%
INTENEGINS	N 2.23	N 2.45	9.87%
ENAMELWA	N 21.20	N 23.20	9.43%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
IKEJAHOTEL	N 14.00	N 12.60	-10.00%
LEARNAFRCA	N 4.30	N 3.87	-10.00%
CORNERST	N 3.47	N 3.13	-9.80%
UPDC	N 3.78	N 3.41	-9.79%
VFDGROUP	N 58.00	N 52.40	-9.66%

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