

DAILY MARKET REPORT

THURSDAY, 13TH JANUARY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Key market metrics showed resilience. The All-Share Index (ASI) rose by 1.25%, while market capitalization also increased, indicating a potential decoupling of market performance from trading activity despite reduced trading volume and value.

The All - Share - Index finished at 109,171.82 points, in contrast to the previous record of 107,822.52 points; representing a 1.25% increase.

While, Market Capitalization climbed N68.116tn, moving 1.25% up from the last session's record of N67.274tn.

INDICES	TODAY	PREVIOUS
ASI	109,171.82	107,822.52
DEALS	16,342	15,629
VOLUME	427,083,009	462,144,552
VALUE	N9,196,044,112.85	N10,233,365,558.29
EQUITY CAP	N68,116,017,153,242.04	N67,274,012,620,677.96

MARKET ACTIVITY

Conversely, daily traded volume dipped to 427,083,009 units, representing a -7.59% decrease from the previous volume of 462,144,552 units.

Also, the value of traded stocks depreciated by -10.14% in the session to close at N9,196,044,112.85 as against N10,233,365,558.29 recorded in the last session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
UNIVINSURE	N 0.70	23230180
WEMABANK	N 11.70	22711774
STERLINGNG	N 6.00	21943603
AIICO	N 1.75	19854914
FIDELITYBK	N 19.90	18264129
Symbols	Last Closed	Value
ZENITHBANK	N 51.45	839406863.05
ARADEL	N 569.30	726737251.70
OANDO	N 70.00	604091241.45
UBA	N 39.00	582352523.40
ACCESSCORP	N 28.15	485858020.95

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
REGALINS	N 0.70	N 0.77	10.00%
SUNUASSUR	N 5.70	N 6.27	10.00%
DANGCEM	N 431.00	N 474.10	10.00%
HMCALL	N 5.01	N 5.51	9.98%
PZ	N 23.60	N 25.95	9.96%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
GOLDBREW	N 7.87	N 7.09	-9.91%
LINKASSURE	N 1.48	N 1.38	-6.76%
ETERNA	N 48.70	N 45.50	-6.57%
CWG	N 8.65	N 8.10	-6.36%
CHAMS	N 2.40	N 2.31	-3.75%

Disclaimer: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



@aptsecurities



Facebook.com/aptsecurities