

DAILY MARKET REPORT

TUESDAY, 11TH JANUARY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Still, the market exhibited a mixed performance. Other key metrics pointed to a positive trend despite the contraction in trading activity. The ASI appreciated, driven by gains in market capitalization as investor sentiment also showed improvement, suggesting that investors remain optimistic about the market's prospects.

The All - Share - Index finished at 106,574.98 points, in contrast to the previous record of 105,891.33 points; representing 0.64% increase.

While, Market Capitalization climbed N66.495tn, moving 0.64% up from last session record of N66.069tn.

INDICES	TODAY	PREVIOUS
ASI	106,574.98	105,891.33
DEALS	15,561	17,843
VOLUME	478,607,440	567,288,779
VALUE	N11,762,348,782.02	N10,413,824,520.10
EQUITY CAP	N66,495,463,283,914.47	N66,069,080,236,912.91

MARKET ACTIVITY

Conversely, daily traded volume dipped as volume declined to 478,607,440 units, representing a -15.63% decrease from previous volume of 567,288,779 units.

However, value of traded stocks appreciated to 12.95% in the session to close at N11, 762,348,782.02 as against N10, 413,824,520.10 recorded in the last session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 28.10	38729624
TRANSCORP	N 59.90	35236247
VERITASKAP	N 1.22	26002156
AIICO	N 1.78	21403480
ZENITHBANK	N 51.30	20804338
Symbols	Last Closed	Value
TRANSCORP	N 59.90	2103700115.00
OANDO	N 70.00	1090420776.90
ACCESSCORP	N 28.10	1084247666.60
ZENITHBANK	N 51.30	1062041635.85
GTCO	N 62.90	885977237.15

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ELLAHLAKES	N 3.30	N 3.63	10.00%
HONYFLOUR	N 10.47	N 11.51	9.93%
ETERNA	N 40.30	N 44.30	9.93%
ACADEMY	N 2.99	N 3.28	9.70%
IKEJAHOTEL	N 12.35	N 13.50	9.31%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
INTENEGINS	N 2.25	N 2.03	-9.78%
EUNISELL	N 13.35	N 12.05	-9.74%
SOVRENINS	N 1.33	N 1.21	-9.02%
GUINEAINS	N 0.85	N 0.80	-5.88%
NEIMETH	N 3.38	N 3.21	-5.03%

Disclaimer: This report by APT Securities and Funds is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guarantee the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore, for any loss arising from the use of this information.

All Correspondence to APT Securities and Funds Ltd

Tel: 234-1-2719242

E-mail: research@aptsecurities.com

website: www.aptsecurities.com



@aptsecurities



Facebook.com/aptsecurities