

DAILY MARKET REPORT

FRIDAY, 7TH JANUARY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The All-Share Index rose, indicating a broad-based increase in stock prices just as Market Capitalization also increased, suggesting a growth in the overall market size and investor participation. However, value and trading volume declined, indicating a decrease in market liquidity and investor activity.

The All - Share - Index finished at 105,933.03 points, in contrast to the previous record of 105,430.15 points; representing 0.48% appreciation.

In the same vein, Market Capitalization climbed N65.592tn, moving 0.47% up from last session record of N65.287tn.

INDICES	TODAY	PREVIOUS
ASI	105,933.03	105,430.15
DEALS	12,793	15,450
VOLUME	473,983,181	537,188,094
VALUE	N13,370,140,125.04	N23,025,259,563.05
EQUITY CAP	N65,592,083,023,394.61	N65,287,016,175,669.75

MARKET ACTIVITY

Conversely, daily traded volume dipped as volume nosedived to 473,983,181units, representing a -11.76% decrease from Wednesday's volume of 537,188,094units.

As a result, value of traded stocks dropped -41.93% in the session to close at N13, 370,140,125.04 as against N23, 025,259,563.05 recorded in the last session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ZENITHBANK	N 52.00	108779525
CUTIX	N 2.45	24310241
ACCESSCORP	N 28.00	23643459
STERLINGNG	N 5.95	22792235
FIDELITYBK	N 20.80	20441025
Symbols	Last Closed	Value
ZENITHBANK	N 52.00	4994785571.40
PRESCO	N 700.20	821252514.90
ACCESSCORP	N 28.00	657663820.10
ARADEL	N 569.30	622136094.40
STANBIC	N 62.00	546376152.10

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ACADEMY	N 2.72	N 2.99	9.93%
CADBURY	N 26.70	N 29.35	9.93%
ETERNA	N 33.35	N 36.65	9.90%
LIVESTOCK	N 5.28	N 5.80	9.85%
UPDC	N 2.36	N 2.59	9.75%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
MULTIVERSE	N 10.05	N 9.05	-9.95%
MECURE	N 13.90	N 12.55	-9.71%
NPFMCRFBK	N 1.89	N 1.74	-7.94%
LEARNAFRCA	N 4.50	N 4.30	-4.44%
TANTALIZER	N 2.08	N 2.00	-3.85%

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