

DAILY MARKET REPORT

FRIDAY, 31ST JANUARY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

Profit - taking and swift investor reaction to the earnings report weighed on the market today, causing a decline in the All Share Index and Market Capitalization; though Market breadth expanded and value surged overwhelmingly.

NGX ASI decreased as the All - Share - Index dipped at 104,496.12ps as against its previous value of 104,744.43ps, representing a **-0.24%** decrease.

In the same vein Market Capitalization posted N64.708tn, representing a **-0.25%** decrease from the N64.868tn recorded at the end of the previous session.

INDICES	TODAY	PREVIOUS
ASI	104,496.12	104,744.43
DEALS	14,540	13,716
VOLUME	1,265,150,876	497,363,256
VALUE	N15,422,443,901.35	N11,841,865,260.42
EQUITY CAP	N64,708,623,741,649.43	N64,868,139,149,445.01

MARKET ACTIVITY

The daily traded volume closed at 1,265,150,876units, representing a **154.37%** increase from a volume 497,363,256units traded in the previous session.

Value of traded stocks pegged by **30.24%** in the session to stand at N15, 422,443,901.35 as against a N11, 841,865,260.42 recorded in the previous trading session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
NSLTECH	N 0.70	599536483
JAPAUFGOLD	N 2.13	108360101
FBNH	N 29.95	85434107
VERITASKAP	N 1.09	67342157
GTCO	N 61.05	32726151
Symbols	Last Closed	Value
FBNH	N 29.95	2544159591.45
OANDO	N 68.40	2215048598.55
GTCO	N 61.05	2033957253.75
ZENITHBANK	N 50.60	1071682243.75
NESTLE	N 975.00	847393723.50

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
BETAGLAS	N 65.00	N 71.50	10.00%
VITAFOAM	N 29.05	N 31.95	9.98%
NNFM	N 55.10	N 60.60	9.98%
CHELLARAM	N 5.94	N 6.53	9.93%
TIP	N 3.13	N 3.44	9.90%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
OANDO	N 76.00	N 68.40	-10.00%
STANBIC	N 71.45	N 64.35	-9.94%
IKEJAHOTEL	N 12.20	N 11.00	-9.84%
UPDC	N 2.07	N 1.87	-9.66%
REGALINS	N 0.76	N 0.69	-9.21%

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