

# DAILY MARKET REPORT

WEDNESDAY, 29<sup>TH</sup> JANUARY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The market momentum accelerated, driven by a broad - based rally that lifted the Index, trade count, and value and market capitalization.

NGX ASI increased as the All - Share - Index pegged at 104,549.74ps as against its previous value of 103,958.75ps, representing 0.57% increment.

Market Capitalization climbed N64.520tn, representing a 0.57% appreciation from the N64.156tn recorded at the end of the previous trading.

INDICES	TODAY	PREVIOUS
ASI	104,549.74	103,958.75
DEALS	16,256	15,561
VOLUME	421,617,585	542,229,692
VALUE	N14,997,783,226.26	N13,636,085,330.08
EQUITY CAP	N64,520,829,169,719.06	N64,156,114,411,882.87

### MARKET ACTIVITY

Market activity as measured by the value of trades increased in the session, however daily traded volume closed at 421,617,585units, representing a 22.24% decrease from a volume 542,229,692units traded in the previous session

Value of traded stocks increased by 9.98% in the session to stand at N14, 997,783,226.26 as against a N13, 636,085,330.08 recorded in the previous trading session.

#### TOP 5 TRADES

Symbols	Last Closed	Volume
UNIVINSURE	N 0.68	33619063
FIDELITYBK	N 19.50	31905016
FCMB	N 11.45	23128408
JAPAUFGOLD	N 2.12	20214008
VERITASKAP	N 1.29	17089816
Symbols	Last Closed	Value
ARADEL	N 594.00	6265152473.80
BUAFOODS	N 415.00	1528211771.00
OANDO	N 74.50	660389071.25
GTCO	N 62.35	643732988.60
FIDELITYBK	N 19.50	621756025.30

#### TOP PERFORMERS

GAINERS	LAST CLOSE	NEW CLOSE	%CHG
ARADEL	N 540.00	N 594.00	10.00%
CHELLARAM	N 4.91	N 5.40	9.98%
STANBIC	N 65.00	N 71.45	9.92%
UPL	N 4.67	N 5.12	9.64%
DAARCOMM	N 0.77	N 0.84	9.09%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
CAVERTON	N 2.30	N 2.07	-10.00%
MCNICHOLS	N 1.60	N 1.44	-10.00%
THOMASWY	N 2.04	N 1.84	-9.80%
VERITASKAP	N 1.43	N 1.29	-9.79%
CONHALLPLC	N 3.00	N 2.73	-9.00%

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