

DAILY MARKET REPORT

THURSDAY, 9TH JANUARY, 2025



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as deals, volume, and value declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI gained to peg, the All - Share - Index at 105,530.74bps as against its previous close of at 104,230.73bps. This outing displayed an increase of **1.25%**

Market Capitalization followed suit the direction of the ASI to stand at N64.351tn, representing a **1.25%** increase from the N63.558tn it stood at the end of the previous trading.

INDICES	TODAY	PREVIOUS
ASI	105,530.74	104,230.73
DEALS	13,010	13,551
VOLUME	489,525,129	756,417,525
VALUE	N13,068,723,544.20	N24,692,385,075.05
EQUITY CAP	N64,351,371,386,171.71	N63,558,638,748,497.14

MARKET ACTIVITY

Market activity as measured by the value of trades decreased in the session, with daily traded volume standing at 489,525,129units, representing a **-35.28%** decrease from a volume 756,417,525units traded in the previous session.

Value of those traded stocks decreased by **-47.07%** in the session to stand at N13,068,723,544.20 as against a N24,692,385,075.05 recorded in the previous trading session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
UNIVINSURE	N 0.78	97239811
AIICO	N 1.93	54234773
SOVRENINS	N 1.42	24990938
FBNH	N 31.05	16227075
GUINEAINS	N 0.91	14625636
Symbols	Last Closed	Value
SEPLAT	N 5700.00	4556276190.00
MTNN	N 242.00	1152455088.10
PRESCO	N 528.00	673648588.20
TRANSCORP	N 51.00	643592888.40
ARADEL	N 598.00	638813225.40

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
MTNN	N 220.00	N 242.00	10.00%
HONYFLOUR	N 8.29	N 9.11	9.89%
UNIVINSURE	N 0.71	N 0.78	9.86%
TRANSCOHOT	N 116.00	N 127.35	9.78%
IKEJAHOTEL	N 12.35	N 13.50	9.31%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
RTBRISCOE	N 2.60	N 2.34	-10.00%
SUNUASSUR	N 9.01	N 8.11	-9.99%
TIP	N 2.79	N 2.52	-9.68%
UPDC	N 2.00	N 1.81	-9.50%
GUINEAINS	N 0.99	N 0.91	-8.08%

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