

# DAILY MARKET REPORT

FRIDAY, 20<sup>TH</sup> DECEMBER, 2024



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as value and equity declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI lost to peg, the All - Share - Index at 101,129.09bps as against its previous close of at 101,248.02bps. This outing displayed a decrease of **-0.12%**

Market Capitalization followed suit the direction of the ASI to stand at N61.303tn, representing a **-0.12%** decrease from the N61.375tn it stood at the end of the previous trading.

INDICES	TODAY	PREVIOUS
ASI	101,129.09	101,248.02
DEALS	11,554	10,260
VOLUME	515,564,045	411,374,218
VALUE	N16,488,291,461.33	N26,303,903,638.29
EQUITY CAP	N61,303,309,515,717.03	N61,375,404,124,363.48

### MARKET ACTIVITY

Market activity as measured by the value of trades decreased in the session, with daily traded volume standing at 515,564,045units, representing a **25.33%** increase from a volume 411,374,218units traded in the previous session.

Value of those traded stocks decreased by **-37.32%** in the session to stand at N16,488,291,461.33 as against a N26,303,903,638.29 recorded in the previous trading session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ZENITHBANK	N 45.85	60410012
UBA	N 33.75	43454560
STERLINGNG	N 5.00	43319185
UNIVINSURE	N 0.44	28313872
GTCO	N 57.00	23512588
Symbols	Last Closed	Value
ZENITHBANK	N 45.85	2728940774.35
SEPLAT	N 5700.00	2151886230.00
ARADEL	N 664.00	1985107526.60
UBA	N 33.75	1470970007.15
GTCO	N 57.00	1303817098.80

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
UACN	N 27.50	N 30.25	10.00%
UNIVINSURE	N 0.40	N 0.44	10.00%
HONYFLOUR	N 5.50	N 6.05	10.00%
LEARNAFRCA	N 3.53	N 3.88	9.92%
NAHCO	N 41.95	N 46.10	9.89%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
MULTIVERSE	N 5.10	N 4.60	-9.80%
ARADEL	N 730.40	N 664.00	-9.09%
INTENEGINS	N 1.60	N 1.46	-8.13%
WAPIC	N 1.78	N 1.70	-4.49%
NB	N 30.00	N 29.00	-3.33%

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