

DAILY MARKET REPORT

THURSDAY, 28TH NOVEMBER, 2024



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as deals and volume declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI gained to peg, the All - Share - Index at 97,783.81bps as against its previous close of at 97,296.57bps. This outing displayed an increase of **0.50%**

Market Capitalization followed suit the direction of the ASI to stand at N59.275tn, representing a **0.52%** increase from the N58.969tn it stood at the end of the previous trading.

INDICES	TODAY	PREVIOUS
ASI	97,783.81	97,296.57
DEALS	8,404	9,385
VOLUME	632,741,250	822,462,284
VALUE	N10,811,026,140.13	N10,285,517,800
EQUITY CAP	N59,275,306,481,987.67	N58,969,453,886,399.25

MARKET ACTIVITY

Market activity as measured by the value of trades increased in the session, with daily traded volume standing at 632,741,250units, representing a **-23.07%** decrease from a volume 822,462,284units traded in the previous session.

Value of those traded stocks increased by **5.11%** in the session to stand at N10,811,026,140.13 as against a N10,285,517,800.00 recorded in the previous trading session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FBNH	N 25.55	166763692
HMCALL	N 5.66	119297728
GUINEAINS	N 0.50	41316712
CUTIX	N 2.35	38530490
ACCESSCORP	N 23.10	20573497
Symbols	Last Closed	Value
FBNH	N 25.55	4184471823.30
OANDO	N 65.35	1239452716.10
WAPCO	N 59.00	827695705.15
HMCALL	N 5.66	669808899.43
ZENITHBANK	N 44.00	647523349.25

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
VITAFOAM	N 21.40	N 23.50	9.81%
ARADEL	N 473.30	N 517.00	9.23%
FTNCOCOA	N 1.79	N 1.93	7.82%
SOVRENINS	N 0.64	N 0.68	6.25%
OANDO	N 62.00	N 65.35	5.40%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
PRESTIGE	N 0.90	N 0.81	-10.00%
UNILEVER	N 29.60	N 26.65	-9.97%
AUSTINLAZ	N 2.41	N 2.17	-9.96%
JOHNHOLT	N 9.90	N 8.92	-9.90%
ETERNA	N 22.35	N 20.80	-6.94%

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