

DAILY MARKET REPORT

FRIDAY, 22ND NOVEMBER, 2024



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as deals, volume, value, and equity declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI lost to peg, the All - Share - Index at 97,829.02bps as against its previous close of at 98,050.12bps. This outing displayed a decrease of **-0.22%**

Market Capitalization followed suit the direction of the ASI to stand at N59.292tn, representing a **-0.22%** decrease from the N59.426tn it stood at the end of the previous trading.

INDICES	TODAY	PREVIOUS
ASI	97,829.02	98,050.12
DEALS	9,677	10,659
VOLUME	366,620,246	467,675,629
VALUE	N6,067,051,557.55	N9,590,193,346.82
EQUITY CAP	N59,292,156,726,462.39	N59,426,030,552,539.19

MARKET ACTIVITY

Market activity as measured by the value of trades decreased in the session, with daily traded volume standing at 366,620,246units, representing a **-21.61%** decrease from a volume 467,675,629units traded in the previous session.

Value of those traded stocks decreased by **-36.74%** in the session to stand at N6,067,051,557.55 as against a N9,590,193,346.82 recorded in the previous trading session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
FBNH	N 25.40	42413941
GUINEAINS	N 0.55	34923317
PRESTIGE	N 0.76	27076246
CUTIX	N 2.40	21910932
FIDELITYBK	N 16.00	15764676
Symbols	Last Closed	Value
FBNH	N 25.40	1100306507.60
UBA	N 32.35	466737775.65
ARADEL	N 525.80	465865247.70
ZENITHBANK	N 44.30	455253643.60
WAPCO	N 54.00	437586743.55

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
EUNISELL	N 17.52	N 19.27	9.99%
AUSTINLAZ	N 2.42	N 2.66	9.92%
HMCALL	N 4.64	N 5.10	9.91%
THOMASWY	N 1.74	N 1.91	9.77%
TANTALIZER	N 1.08	N 1.18	9.26%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
MECURE	N 11.70	N 10.55	-9.83%
MULTIVERSE	N 7.20	N 6.55	-9.03%
DAARCOMM	N 0.68	N 0.62	-8.82%
FBNH	N 26.95	N 25.40	-5.75%
WAPCO	N 57.00	N 54.00	-5.26%

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