

DAILY MARKET REPORT

FRIDAY, 15TH NOVEMBER, 2024



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as value declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI gained to peg, the All - Share - Index at 97,722.28bps as against its previous close of at 97,233.07bps. This outing displayed an increase of **0.50%**

Market Capitalization followed suit the direction of the ASI to stand at N59.215tn, representing a **0.50%** increase from the N58.918tn it stood at the end of the previous trading.

INDICES	TODAY	PREVIOUS
ASI	97,722.28	97,233.07
DEALS	8,433	7,931
VOLUME	295,191,438	291,534,428
VALUE	N6,768,013,688.73	N7,816,902,908.02
EQUITY CAP	N59,215,244,787,900.15	N58,918,810,917,868.71

MARKET ACTIVITY

Market activity as measured by the value of trades decreased in the session, with daily traded volume standing at 295,191,438units, representing a **1.25%** increase from a volume 291,534,428units traded in the previous session.

Value of those traded stocks decreased by **-13.42%** in the session to stand at N6,768,013,688.73 as against a N7,816,902,908.02 recorded in the previous trading session.

TOP 5 TRADES		
Symbols	Last Closed	Volume
ACCESSCORP	N 24.75	33340839
ZENITHBANK	N 43.30	30323588
CONHALLPLC	N 1.88	20101537
UCAP	N 16.80	19125419
SUNUASSUR	N 2.72	13399947
Symbols	Last Closed	Value
ZENITHBANK	N 43.30	1304118774.20
ACCESSCORP	N 24.75	826519385.55
OANDO	N 62.65	785936296.45
GTCCO	N 56.00	667237749.40
ARADEL	N 533.80	621007332.30

TOP PERFORMERS			
GAINERS	LAST CLOSE	NEW CLOSE	%CHG
FLOURMILL	N 71.50	N 78.65	10.00%
EUNISELL	N 10.90	N 11.99	10.00%
JOHNHOLT	N 7.02	N 7.72	9.97%
CONHALLPLC	N 1.71	N 1.88	9.94%
SUNUASSUR	N 2.48	N 2.72	9.68%
LOSERS	LAST CLOSE	NEW CLOSE	%CHG
DEAPCAP	N 1.20	N 1.09	-9.17%
IKEJAHOTEL	N 8.20	N 7.50	-8.54%
DAARCOMM	N 0.62	N 0.58	-6.45%
UNIVINSURE	N 0.34	N 0.32	-5.88%
FIDSON	N 14.95	N 14.10	-5.69%

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