

# DAILY MARKET REPORT

TUESDAY, 29<sup>TH</sup> OCTOBER, 2024



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

## EQUITIES MARKET

### ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as equity declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI lost to peg, the All - Share - Index at 98,058.07bps as against its previous close of at 98,708.90bps. This outing displayed a decrease of **-0.66%**

Market Capitalization followed suit the direction of the ASI to stand at N59.418tn, representing a **-0.66%** decrease from the N59.812tn it stood at the end of the previous trading.

| INDICES    | TODAY                  | PREVIOUS               |
|------------|------------------------|------------------------|
| ASI        | 98,058.07              | 98,708.90              |
| DEALS      | 9,547                  | 9,417                  |
| VOLUME     | 399,324,907            | 353,182,995            |
| VALUE      | N8,925,719,153.96      | N4,552,121,766.03      |
| EQUITY CAP | N59,418,032,190,496.17 | N59,812,402,206,683.96 |

### MARKET ACTIVITY

Market activity as measured by the value of trades increased in the session, with daily traded volume standing at 399,324,907units, representing a **13.06%** increase from a volume of 353,182,995units traded in the previous session.

Value of those traded stocks increased by **96.08%** in the session to stand at N8,925,719,153.96 as against a N4,552,121,766.03 recorded in the previous trading session.

| TOP 5 TRADES |             |               |
|--------------|-------------|---------------|
| Symbols      | Last Closed | Volume        |
| UBA          | N 29.65     | 90409480.00   |
| CHAMS        | N 2.00      | 80602815.00   |
| TRANSCORP    | N 45.00     | 31679444.00   |
| ZENITHBANK   | N 39.00     | 22855216.00   |
| ACCESSCORP   | N 21.55     | 15717929.00   |
| Symbols      | Last Closed | Value         |
| UBA          | N 29.65     | 2607857458.50 |
| TRANSCORP    | N 45.00     | 1558971781.10 |
| ARADEL       | N 550.10    | 1253223380.20 |
| ZENITHBANK   | N 39.00     | 892156490.60  |
| GTCO         | N 50.60     | 363292661.10  |

| TOP PERFORMERS |            |           |        |
|----------------|------------|-----------|--------|
| GAINERS        | LAST CLOSE | NEW CLOSE | %CHG   |
| NNFM           | N 34.00    | N 37.40   | 10.00% |
| EUNISELL       | N 3.85     | N 4.23    | 9.87%  |
| TIP            | N 2.14     | N 2.35    | 9.81%  |
| LIVESTOCK      | N 3.75     | N 4.04    | 7.73%  |
| CWG            | N 6.05     | N 6.35    | 4.96%  |
| LOSERS         | LAST CLOSE | NEW CLOSE | %CHG   |
| CADBURY        | N 18.20    | N 16.40   | -9.89% |
| ACADEMY        | N 3.14     | N 2.83    | -9.87% |
| ROYALEX        | N 0.72     | N 0.65    | -9.72% |
| ARADEL         | N 600.10   | N 550.10  | -8.33% |
| SOVRENINS      | N 0.62     | N 0.57    | -8.06% |

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