

DAILY MARKET REPORT

FRIDAY, 18TH OCTOBER, 2024



APT Securities and Funds Limited

(Trading License Holder of the Nigerian Exchange Limited)

EQUITIES MARKET

ALL SHARE INDEX:

The Nigerian Equities Market witnessed a decrease in trading activity today as deals and equity declined, indicating subdued investor participation and a lack of significant market movement.

The NGXASI lost to peg, the All - Share - Index at 98,070.28bps as against its previous close of at 98,081.38bps. This outing displayed a decrease of **-0.01%**

Market Capitalization followed suit the direction of the ASI to stand at N59.425tn, representing a **-0.01%** decrease from the N59.431tn it stood at the end of the previous trading.

| INDICES | TODAY | PREVIOUS |
|------------|------------------------|------------------------|
| ASI | 98,070.28 | 98,081.38 |
| DEALS | 6,719 | 7,318 |
| VOLUME | 358,845,699 | 239,308,707 |
| VALUE | N11,962,285,332.18 | N6,408,745,640.98 |
| EQUITY CAP | N59,425,204,838,297.03 | N59,431,933,689,049.59 |

MARKET ACTIVITY

Market activity as measured by the value of trades increased in the session, with daily traded volume standing at 358,845,699units, representing an **49.95%** increase from a volume of 239,308,707units traded in the previous session.

Value of those traded stocks increased by **86.65%** in the session to stand at N11,962,285,332.18 as against a N6,408,745,640.98 recorded in the previous trading session.

| TOP 5 TRADES | | |
|--------------|-------------|---------------|
| Symbols | Last Closed | Volume |
| JAPAUFGOLD | N 2.35 | 136559886.00 |
| UBA | N 25.40 | 38596765.00 |
| ZENITHBANK | N 37.45 | 27915357.00 |
| ACCESSCORP | N 20.00 | 27426015.00 |
| FCMB | N 8.45 | 11910456.00 |
| Symbols | Last Closed | Value |
| SEPLAT | N 5217.20 | 5003720451.30 |
| ARADEL | N 625.40 | 1891992600.80 |
| ZENITHBANK | N 37.45 | 1046814306.45 |
| UBA | N 25.40 | 965090464.50 |
| ACCESSCORP | N 20.00 | 558307342.90 |

| TOP PERFORMERS | | | |
|----------------|------------|-----------|--------|
| GAINERS | LAST CLOSE | NEW CLOSE | %CHG |
| MCNICHOLS | N 1.30 | N 1.43 | 10.00% |
| UPL | N 2.55 | N 2.79 | 9.41% |
| DAARCOMM | N 0.55 | N 0.60 | 9.09% |
| TRANSPower | N 330.90 | N 359.90 | 8.76% |
| CILEASING | N 3.50 | N 3.79 | 8.29% |
| LOSERS | LAST CLOSE | NEW CLOSE | %CHG |
| ARADEL | N 694.80 | N 625.40 | -9.99% |
| DEAPCAP | N 1.45 | N 1.31 | -9.66% |
| CHAMPION | N 3.75 | N 3.42 | -8.80% |
| NPFMCRFBK | N 1.70 | N 1.60 | -5.88% |
| JAIZBANK | N 2.39 | N 2.25 | -5.86% |

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